

GFOAT ANNUAL CONFERENCE 2024

Alvin Lankford, RPA, CAE, AAS, CCA WCAD Chief Appraiser <u>ALVINL@WCAD.ORG</u> Larry Gaddes, CTA, PCAC Williamson County Tax Assessor Collector LGADDES@WILCO.ORG





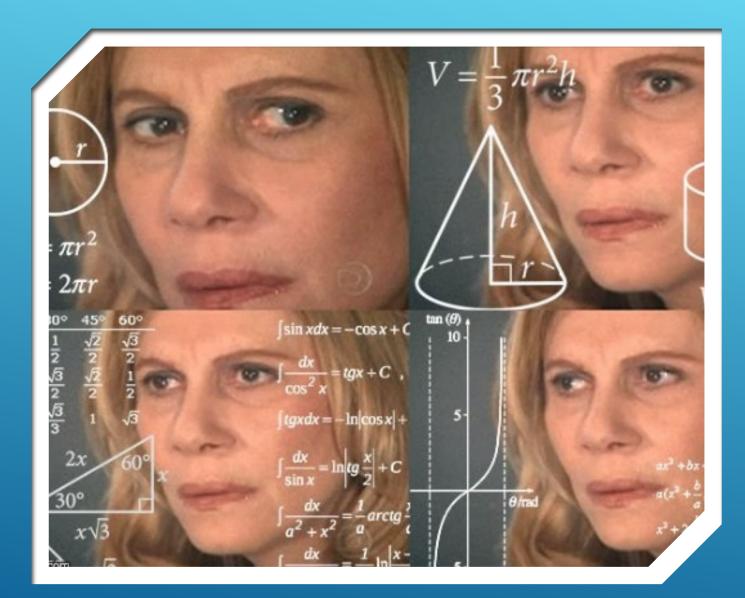


YOU DON'T KNOW WHAT YOU DON'T KNOW - MEANING

THE PHRASE "YOU DON'T KNOW WHAT YOU DON'T KNOW" IS A SIMPLE, INTENTIONALLY-REDUNDANT PHRASE THAT POINTS TO THE FACT THAT WE CAN ONLY WORK WITH THE INFORMATION THAT WE HAVE, AND THEREFORE, THE INFORMATION WE DON'T HAVE, WE DON'T KNOW ABOUT.



YOU DON'T KNOW WHAT YOU DON'T KNOW



CALCULATING TAX RATES

- WHO IS YOUR DESIGNATED OFFICER OR EMPLOYEE TO CALCULATE TAX RATES? §26.04(c)
- WHO PUBLISHES YOUR TAX RATE NOTICES IN THE NEWSPAPER?
- WHO PUTS YOUR INFO INTO THE PROPERTY TAX DATABASE? §26.17 -TEXAS.GOV/PROPERTYTAXES
- WHO PUTS NOTICES ON YOUR WEBSITE. §26.065 4



ADOPTING YOUR TAX RATE

- ARE YOU ADOPTING YOUR M&O AND I&S RATES SEPARATELY? §26.05(a)
- IS YOUR COUNCIL SAYING THE MOTION CORRECTLY? §26.05(b)
- DO YOU HAVE THE CORRECT INFORMATION ON YOUR ORDINANCE OR RESOLUTION? §26.05(b)(2)
- IS YOUR TAX OFFICE POSTING THE REQUIRED INFORMATION ON THEIR WEBSITE?





TAX COLLECTIONS

- WHAT DOES MY COLLECTION CONTRACT INCLUDE?
- WHAT IS THE COLLECTION PERCENT FOR MY CITY OR ENTITY? §26.04(b)
- HOW IS MY COLLECTION FEE CALCULATED? §6.27
- **HOW DO I GET MY REPORTS? §31.10**
- HOW DOES MY TAX COLLECTOR ISSUE REFUNDS? §31.11
- WHO APPROVES REFUNDS OVER \$2,500? §31.11(a)(2)

I DON'T HAVE TO PAY PROPERTY TAXES

YES YOU DO!!!

I LIVE ON A BOAT

MISCELLANEOUS

WHO APPROVES WAIVERS OF PENALTY AND INTEREST? §33.011

WHO PROVIDES PID NOTICE TO REALTORS? TREC FORM 53-0

IS YOUR SALES TAX SAVINGS PRINTED ON PROPERTY TAX BILLS? §31.01(i)

APPRAISAL DISTRICTS:

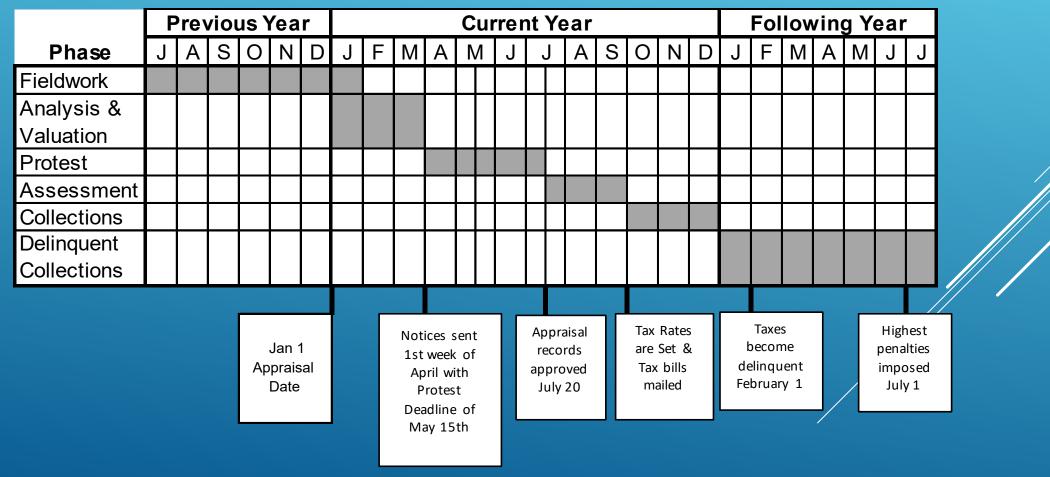
Texas State Law provides for the establishment of appraisal districts within each county. The appraisal district is responsible for appraising property in the district for each taxing unit that imposes ad valorem (property) taxes on property within the district. The appraisal district is a political subdivision of the State of Texas.

•ALL appraisals are done at 100% of Market Value as of January 1 of the tax year

•Values are audited by the State Comptroller for compliance

•If values fall out of range...local schools can lose state funding (we don't raise values because we like to!)

PHASES IN THE PROPERTY TAX CALENDAR



COMMUNICATION WITH PROPERTY OWNERS ON VALUATION IS KEY!

Presentation Title

New Appraisal Notice for 2023



Georgetown, TX 78626-8050 WCAD.org • (512) 930-3787



WERTZ, MELISSA K C/O GERMANAMERICAN BANK/WAG 21 SE 3RD ST EVANSVILLE IN 47708-1412

25.19 – 2023 Notice of Appraised Value

NOTE: DO NOT PAY FROM THIS NOTICE! AVISO: NO USÈ ESTA NOTIFICACIÓN PARA EL PAGO!

Date: 03/31/2023

Owner Name: WERTZ, MELISSA K Situs: 8409 SLANT OAK DR AUSTIN TX 78729 Legal Description: JOLLY OAKS PHASE 2, LOT 43

Quick Ref ID: R065671

Online Protest Passcode (2023): 208E7FD123

THESE ARE YOUR CURRENT EXEMPTIONS:

Code	Exemption Type
HS	Homestead

Recently applied exemptions may not be reflected, check search.wcad.org

PROTEST FILING DEADLINE: 05/15/2023 Dear Property Owner,

WCAD has appraised the property listed above for the tax year 2023. The appraisal as of January 1, 2023 is outlined below:

[Appraisal Information	Last Year - 2022	Proposed - 2023
[(+)	Structure / Improvement Market Value	325,819	257,670
[(+)	Non Ag Land Market Value	104,000	99,000
[(+)	Ag Land Market Value	0	0
[(=)	Total Market Value	429,819	356,670
[Ag Land Productivity Value	0	0
[Assessed Value ** (Possible Homestead Limitations, see asterisk below)	303,956	334,352

** A residence homestead is capped from future assessed value increases in excess of 10% per year from the date of the last assessed value plus the value of any new improvements. (The homestead cap takes effect on a residence homestead on January 1 of the tax year following the first year the owner qualifies the property for the residential homestead exemption. [Sec. 23.23(c) or (c-1) Texas Property Codel)

*** When an appeal is filed disputing the market value, the taxable value can only be changed if you are successful in lowering the market value (\$356,670) below the assessed value (\$334,352).

Homestead Cap Value (Total Market Value - Assessed Value) = 22,318

Recent remarks in the media about Williamson County's past year regarding residential real estate.

"Texas' housing market shows signs of cooling down." - Texas Tribune, Joshua Fechter 9/1/2022

"The Austin-area housing market is decelerating and beginning to return to how it was before the pandemic" - KXAN, Jaclyn Ramkissoon 7/19/2022

"Lower prices, more stock: Housing market cools." - Community Impact, Zacharia Washington 2/14/2023

The notice of appraised value reflects the sales and trends relative to your market area and may differ from other areas across the county. For information regarding market trends and residential valuation please visit: https://www.wcad.org/market-analysis



Please scan the QR code to the left using your smart phone camera application, or use any QR code scanning application to access https://www.wcad.org/noav-gr/ for more information, including:

- Appraisal Notice Explanation
- Appeal Process Information
- Market & Valuation Information
- Homestead Exemptions / Cap Adjustment Over 65 Exemption Information
- Agricultural Land Valuation

****Protest conference with an appraiser at scheduled date and time only**** If you disagree with the proposed value or any other action the appraisal district may have taken on your property, please visit wcad.org for information regarding how property valuation reviews will be taking place this year. You have the right to file a protest by May 15, 2023 and receive a formal hearing if you are unable to resolve any concerns you may have regarding the property with the appraisal district.

The Appraisal Review Board recommends an informal conference with a Williamson Central Appraisal District staff member before a formal hearing. The informal conference is recommended for the appraisal district and property owner to review and exchange evidence. The informal conference will take place at your scheduled protest date and time. If an agreement is reached in the informal conference, a formal hearing will not be required. If an agreement is NOT reached, a formal hearing will immediately follow the informal conference at the Williamson Central Appraisal District.

SCHEDULED PROTEST FILING PROCEDURES Online:

- Online protest may qualify for early hearing scheduling.
- Access the www.wcad.org website prior to the indicated Protest Filing Deadline. Using your Quick Ref ID & Online Protest Passcode, select the ONLINE PROTESTS tab near the top of the page (further instruction included on our website).
- O If you are unable to resolve your protest online, the ARB will mail you notification at least 15 days prior of the date, time, and place of your formal hearing.
- By Mail: Complete and sign the Notice of Protest form included with this letter, or to protest by letter: include your name, property description, and reason for protesting.
 - Mail to the WCAD office on/before the indicated Protest Filing Deadline.
 - O The ARB will mail you notification at least 15 days prior of the date, time, and place of your formal hearing.
- In Person: Complete and sign the Notice of Protest form included with this letter and file with WCAD staff by the indicated Protest Filing Deadline
 - O The ARB will mail you notification at least 15 days prior of the date, time, and place of your formal hearing.

*Protest hearings scheduled online will only receive confirmation / notification by email.

The carrying of a handgun at any meeting of a Governmental Entity is prohibited by Texas law, regardless of whether the handgun is concealed or not. Penal Code 46.035 (c)

Your protest must be filed online, postmarked, or hand-delivered to our office by 5pm on the indicated Protest Filing Deadline. The ARB hearings are held at the WCAD office. Hearings will begin on April 3rd and typically continue until the end of July.

"The Texas Legislature does not set the amount of your local taxes. Your property tax burden is decided by your locally-elected officials, and all inquiries concerning your taxes should be directed to those officials"

Tax estimate grid has been removed per Senate Bill 2 2019 session

Beginning August 7th, visit Texas.gov/PropertyTaxes to find a link to your local property tax database on which you can easily access information regarding your property taxes, including information regarding the amount of taxes that each entity that taxes your property will impose if the entity adopts its proposed tax rate. Your local property tax database will be updated regularly during August and September as local elected officials propose and adopt the property tax rates that will determine how much you pay in property taxes.

The Williamson Central Appraisal District does not set tax rates or collect the taxes on your property. The governing body of each taxing unit decides whether or not taxes on the property will increase. The appraisal district only determines the value of the property.

If you receive the over-65 (11.13c) or disability homestead exemption, your school taxes for this year will not be higher than they were for the year in which you first received the exemption, unless you have made improvements to the property. If you improved your property. If you improved your property by remodeling or adding on, your school taxes may increase for new improvements. If you are the surviving spouse of a person who was 65 or older, or disabled at death, and you were 55 or older at the time of their death, you may retain the school tax freeze amount.

The difference between the 2018 appraised value and the proposed 2023 appraised value is 53.75%. (N/A% means property characteristics have changed within those 5 years)

and the respective		Last Year's		Current Year's			Exemption Amount	
Taxing Unit	Exemption Type	Exemption	Taxable Value	Exemption Type	Exemption	Taxable Value	Cancelled or Reduced from Last Year	
City of Austin	HS	60,791	243,165	HS	66,870	267,482	-6,079	
Aus Comm Coll	HS	5,000	298,956	HS	5,000	329,352	0	
Williamson CO	HS	15,198	288,758	HS	16,718	317,634	-1,520	
Wmsn CO FM/RD	HS	3,000	300,956	HS	3,000	331,352	0	
Round Rock ISD	HS	40,000	263,956	HS	40,000	294,352	0	
Upper Brushy Creek WCID	HS	5,000	298,956	HS	5,000	329,352	0	

0

0

100% disabled veteran or surviving spouse

Surviving spouse of armed services member killed in line of duty

Surviving spouse of a first responder killed or fatally injured in line of

You or your property (including inherited property) may qualify for one or more of these residence homestead exemptions.
Partial Exemptions
Total Exemptions

- Residence homestead
- 0 Disabled veteran or surviving spouse/child
- Person age 65 or older or surviving spouse
- Disabled person
- Temporary damage by Governor-declared disaster Donated Residence Homestead of Partially Disabled Veteran 00

Visit https://support.wcad.org/portal/kb/articles/homestead-exemption-requirements for more information and qualifications.

Sincerely

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aluin Lankland Alvin Lankford / Chief Appraiser

Please visit our website www.wcad.org for additional information and instructional videos.

Comparable Sales Report				Tax Year: 20	23	Appraisal	
For Property: F	R-16-4240-0000-0043 Co	omp Sheet Format: Res Co	mp Sales Notice Grid	Market Area:	WEST ROUND ROCK MRA		
	Subject	Comp1	Comp2	Comp3	Comp4	Comp5	
Quick Ref ID	R065671	R065669	R065641	R065643	R065624	R065637	
Photo	Distance of the second s	Distory.	DEPOSIT	Lucons	Difeo2018	Distant a	
Situs Address	8409 SLANT OAK DR	8413 SLANT OAK DR	13319 WATER OAK LN	13315 WATER OAK LN	9211 ROBINS NEST LN	13322 WATER OAK LN	
Comparability Index		41	49	101	109	141	
Neighborhood Code	R372476H	R372476H	R372476H	R372476H	R376474G	R372476H	
Acres	0.000	0.000	0.000	0.000	0.000	0.000	
Eff Year Built / Class	1977 / R2	1985 / R2	1989 / R2	1977 / R2	1987 / R2	1995 / R2	
Actual Year Built	1977	1977	1977	1977	1975	1977	
Living Area SF	1,267	1,344	1,230	1,768	1,264	1,865	
Garage / Porch SF	437 / 114	420 / 216	480 / 60	0 / 446	532 / 84	460 / 77	
Deck / Patio SF	0/190	0/0	0/160	0/0	0/150	0/124	
Pool SF							
Fireplace	1	1	1	1	1	1	
Land Value	\$99,000	\$99,000	\$99,000	\$99,000	\$99,000	\$99,000	
Land Table	R372A	R372A	R372A	R372A	R351A	R372A	
NBHD Location Factor	1.27	1.27	1.27	1.27	1.48	1.27	
Sale Date		3/21/2022	9/16/2022	7/28/2022	6/10/2022	4/26/2022	
Sale Price		\$XXX,XXX	\$XXX,XXX	\$XXX,XXX	\$XXX,XXX	\$XXX,XXX	
Time Adjusted Sale Price	e* \$0	\$313,666	\$387,544	\$334,492	\$412,749	\$430,014	
Adjustments							
Location Adj		\$0	\$0	\$0	\$-27,771	\$0	
Land Value Adj		\$0	\$0	\$0	\$0	\$0	
Size / Class Adj		\$-5,044	\$2,424	\$-32,819	\$197	\$-39,173	
Depreciation Adj		\$-9,990	\$-14,985	\$0	\$-12,488	\$-22,478	
Garage Adj		\$285	\$-722	\$7,335	\$-1,595	\$-386	
Open Porch Adj		\$-2,329	\$1,233	\$-7,579	\$685	\$845	
Deck Adj		\$0	\$0	\$0	\$0	\$0	
Patio Adj		\$6,603	\$1,043	\$6,603	\$1,390	\$2,294	
Pool Adj		\$0	\$0	\$0	\$0	\$0	
Fireplace Adj		\$0	\$0	\$0	\$0	\$0	
MISC. NonMA Adj		\$-3,178	\$0	\$-1,610	\$150	\$-50	
Adjusted Sale Price		\$300,013	\$376,536	\$306,422	\$373,317	\$371,065	
Indicated Value	\$356,670						

The comparable sales report provided may be used as WCAD evidence during a value protest.

HOW TO READ A MARKET GRID

This year, your notice value was determined using a direct comparison of your property to recent sales of other, nearby properties. The "Comparable Sales Report" on the opposite side of this page shows the analysis that was used by WCAD to calculate your notice value. This report is also called a "market grid". Your property is labeled as the "Subject" property and the properties that were sold are shown as "Comparable" properties. Below the address for each property is a list of property attributes. When the subject is not identical to the comparable property, value adjustments are made to the sales for their differences. If the comparable is superior to the subject in an attribute, the adjustment is downward. Conversely, if the comparable property is inferior, the adjustment is upward. These adjustments are unique to your property due to its attributes. Adjusted sales prices will vary in neighbors depending on their attributes compared to the sales. Chapter 552 of the Texas Government Code restricts the disclosure of sales prices in the included report, however the information included conforms with Tax Code requirements. Adjustments are described below:

Time Adjusted Sale Price*	Sale price adjusted to the January 1 appraisal date. For more data on the market changes that took place last year and detail on the sale price adjustment please visit <u>www.wcad.org/MarketData</u>
Location Adj	Market Value difference in the specific location of the comparable and subject
Land Value Adj	Difference in the land market value between comparable and subject
Size / Class Adj	Market Value adjustment based on difference in size and quality of construction
Depreciation Adj	Market Value adjustment due to difference in condition of subject and comparable as represented by effective age
Garage Adj	Market Value difference between comparable and subject attributable to a garage
Open Porch Adj	Market Value difference between comparable and subject attributable to any porches
Deck Adj	Market Value difference between comparable and subject attributable to a deck
Patio Adj	Market Value difference between comparable and subject attributable to a patio
Pool Adj	Market Value difference between the comparable and subject attributable to a pool
Fireplace Adj	Market Value difference between the comparable and subject attributable to a fireplace
MISC. nonMa Adj	Market Value difference between comparable and subject for all other improvements

After adjustments have been added or subtracted to a comparable property's sale, the result is an indication of what the subject may have sold for on 01/01/2023. This value is shown as "Adjusted Sale Price" on the grid. Depending on sales activity in your market area, there may be a range of indicated values from the comparable sales. The "indicated value" on the grid is derived from all the comparable sales and the market value of the subject property's components; this value is the WCAD opinion of market value as of 01/01/2023.

For additional information on the sales comparable grid please visit www.wcad.org/grids



Property Value - 2023 Notice of Protest WILLIAMSON CENTRAL APPRAISAL DISTRICT 625 FM 1460 Georgetown, TX 78626-8050 WCAD.org (512) 930-3787 (Se Habia Espanol)

GENERAL INSTRUCTIONS: Pursuant to Tax Code Section 41.41, a property owner has the right to protest certain actions taken by the appraisal district. This form is for use by a property owner or designated agent who would like the ARB to hear and decide a protest. If you are leasing the property, you are subject to the limitations set forth in Tax Code Section 41.413.

PROTEST FILING DEADLINE: May 15, 2023

Depositing your protest in a USPS collection box does not guarantee a postmark by the protest deadline.

- A different deadline will apply to you if:
- · your protest concerns a change in the use of agricultural, open-space, or timber land;
- the appraisal district or the ARB was required by law to send you notice about a property and did not; or
- · the ARB made a change to the appraisal records that adversely affects you and you received notice of the change; in certain limited circumstances, you had good cause for missing the May 15, 2023 protest filing deadline.

The carrying of a handgun at any meeting of a Governmental Entity is prohibited by Texas law, negariless of whether the handgun is concealed or not. Penal Code 46.035(c)

Property Description

Submit Documentation

Owner printed name

Owner signature

Agent signature

Email address (print legibly):

Scheduling Information

service member or veteran.

FOR OFFICE USE ONLY:

www.wcad.org

Date:

Signature (Required for submission)

See FAO on back.

JOLLY OAKS PHASE 2, LOT 43

To change current mailing address, please complete form located at https://www.wcad.org/change-of-address-request/

Agent printed name (attach Appointment of Agent form)

For scheduling purposes, please write below if any of the following apply

Hearings begin on April 3rd and are typically completed in July 18 you are

unable to attend a hearing during this time, you must submit a notarized

telephone hearing, virtual hearing, single member panel, person age 65 or older,

disabled person, military service member, military veteran, spouse of military

affidavit with your evidence prior to your scheduled hearing or send a properly authorized representative to appear on your behalf. Some accounts may be

igible for hearing scheduling online. Please see website for more information:

2263603620

(MM/DD/YY)

Utilize online protest options at WCAD.org to electronically

submit documentation that may help resolve your protest.

Alternatively, please attach documentation that may help resolve your protest.

Ouick Ref ID: R065671

Owner Name and Address WERTZ MELISSA K C/O GERMANAMERICAN BANK/WAG 21 SE 3RD ST EVANSVILLE IN 47708-1412

Shade the specific reasons for your protest Failure to shade a box will result in your inability to protest that issue.

You must shade all boxes that apply in order to preserve your rights so that the appraisal review board may consider your protest according to law.

:Example

- Incorrect appraised (market) value *(online protest available)
- 2. Market value is unequal compared with other properties *(online protest available)
- 3. Both incorrect appraised (market) value and market value is unequal compared with other properties *(online protest available)
- 4. Property should not be taxed in _____ (name of taxing unit)
- 5. Property is not located in this appraisal district or otherwise should not be included on the appraisal district's record
- 6. Failure to send required notice (notice type)
- 7. Exemption was denied, modified, or cancelled
- 8. Ag-use, open-space, or other special appraisal was denied, modified, or cancelled
- Change in the use of land appraised as ag-use, open-space, or timberland
- 10. Incorrect appraised or market value of land under special appraisal for ag-use, open-space or other special appraisal
- 11. Owner's name is incorrect provide documentation

12. Property description is incorrect

13. Rendition penalty (if imposed)

- 14. Business closed (Business Personal Properties only) provide permanent closed date: / / (MM/DD/YY)
- 15. Temporary disaster damage exemption was denied or modified 16. Incorrect damage assessment rating for a property qualified for a
- temporary disaster exemption

17. Other (reason required);

If you protest your value with the intention of lowering your tax liability, evidence must support a value lower than 334,352

What do you think this property's market value was on JANUARY 1, 2023? please round to the nearest dollar)

S.

ARB Hearing Notice (If no selection is made below, notice will be delivered by First-Class mail)

I request my notice of hearing to be delivered (check one box only):

By email to the electronic address provided on this form (please check junk email or spam folders)

By certified mail and I agree to pay the cost (visit https://www.wcad.org/postage for payment information and conditions)

50-132 * 1-22/23 3-20-23 v2



Early scheduling may be available if vou protest online at www.wcad.org

Dear Property Owner,

PROTEST FILING DEADLINE: 05/15/2023

WCAD has appraised the property listed above for the tax year 2023. The appraisal as of January 1, 2023 is outlined below:

Do Not Protest if you cannot

support a value of less than

the Assessed Value

	Appraisal Information	Last Year - 2022	Proposed - 2023
(+)	Structure / Improvement Market Value	325,819	257,670
(+)	Non Ag Land Market Value	104,000	99,000
(+)	Ag Land Market Value	0	0
(=)	Total Market Value	429,819	356,670
	Ag Land Productivity Value	0	0
	Assessed Value ** (Possible Homestead Limitations, see asterisk below)	303,956	334,352

Recently applied exemptions may not be reflected, check search.wcad.org

** A residence homestead is capped from future assessed value increases in excess of 10% per year from the date of the last assessed value plus the value of any new improvements. (The homestead cap takes effect on a residence homestead on January 1 of the tax year following the first year the owner gualifies the property for the residential homestead exemption. [Sec. 23.23(c) or (c-1) Texas Property Codel).

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What do you think this property's market value was on JANUARY 1, 2023? (please round to the nearest dollar)

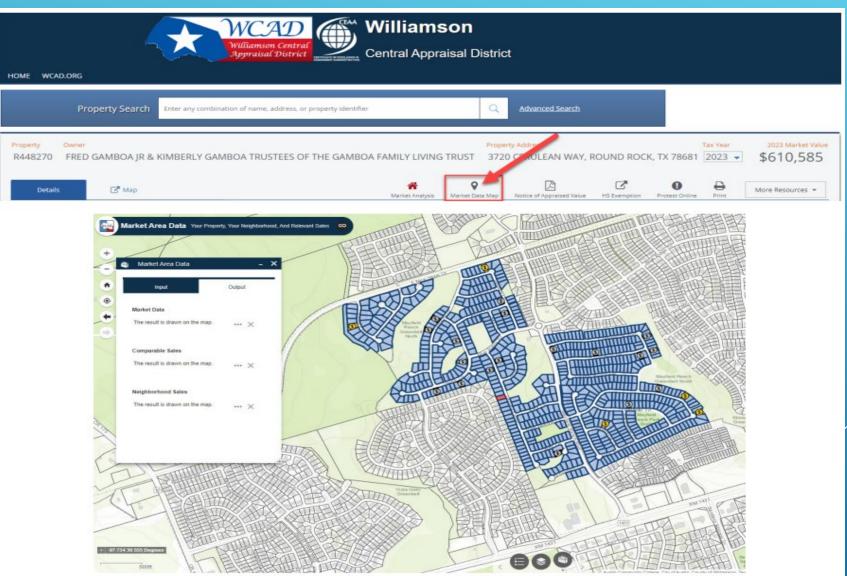
*FILE ONLINE:

MARKET DASHBOARD ON WEBSITE

For Residential Properties

Property Owner Dashboard

Accessed through Property Search



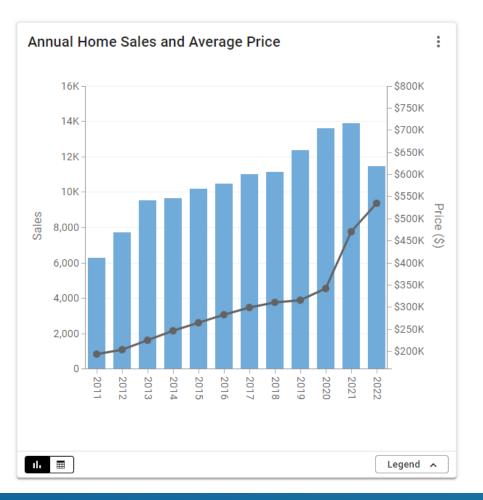
Williamson County Market Analysis

View our Market Analysis Map to get specific market information related to your property.

Begin by searching for your property and clicking the Market Data Map icon.

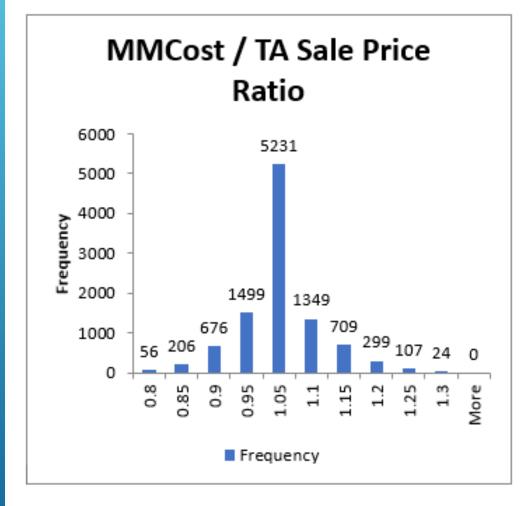
Austin Metro Area 2022 Housing Market Recap

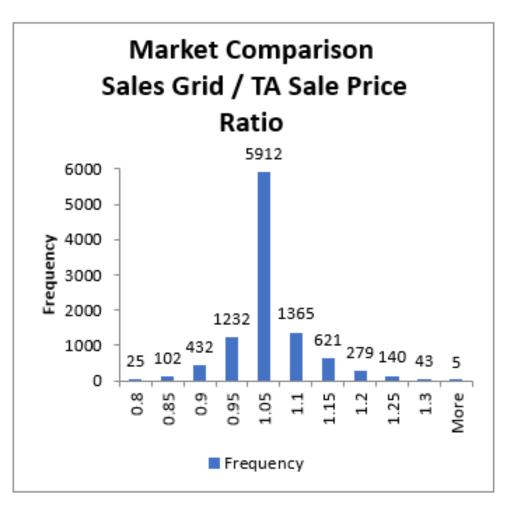
After the incredible 2021 residential real estate market produced neverseen-before value appreciation and record breaking 2022 appraisal increases, the year began with similar upward trends as the prior, which led to speculation as to how much higher local values and median sale prices could rise. In the Spring of 2022, Community Impact reported that the median home price across Central Texas experienced "a 20.5% increase over April 2021." The high demand and low supply in the area continued pushing values up through the first half of the year. However, Austin Board of Realtors June report pointed out that "a combination of cooling demand from the tremendous surge in mortgage rates" and "a noticeable increase in supply" was beginning to slow the pace of home price growth. Not much later, reports began to surface which pointed out that the market appreciation in the area was finally cooling down in spite of the rising Summer heat. By the Fall, it was apparent that the interest rate hikes that began in May resulted in suppressing the rapid value appreciation that took place in Central Texas residential real estate the past eighteen months and it was noted by the Austin Business Journal that there was "more inventory and lower prices".



SALES COMPARISON APPROACH TO VALUATION

Using Multiple Regression Analysis to determine market-based adjustments to sale prices





"Show Value, create an experience and always strive to exceed customers expectations."

-Shep Hyken

TAXING UNITS (10F 3 CUSTOMER <u>GR</u>OUPS) WHAT ARE THE OTHER 2?

How do we serve them?



WHY ARE TAXING UNITS IMPORTANT?





- CADs were created to serve them
- They pay your budget
- They elect your Board of Directors
- The services they provide cannot be done without us valuing the property they tax

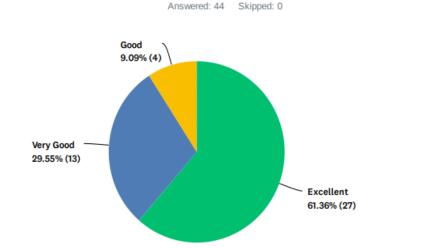
AS A CHIEF APPRAISER

Do you know what the taxing units want from your office?

Or, how you are performing as a district in their eyes?

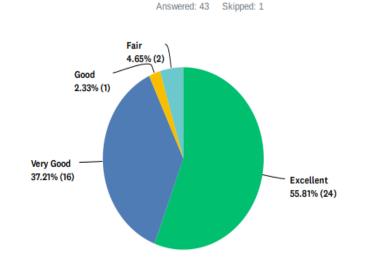


Q1 How do you rate your satisfaction with data available on WCAD's website?



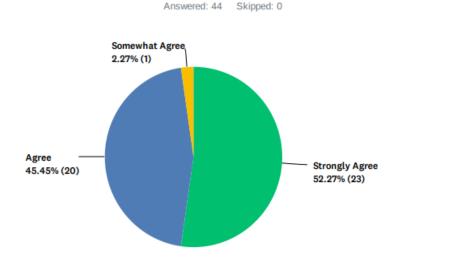
ANSWER CHOICES	RESPONSES	
Excellent	61.36%	27
Very Good	29.55%	13
Good	9.09%	4
Fair	0.00%	0
Poor	0.00%	0
TOTAL		44

Q2 How would you rate the transparency and accessibility of WCAD?



ANSWER CHOICES	RESPONSES	
Excellent	55.81%	24
Very Good	37.21%	16
Good	2.33%	1
Fair	4.65%	2
Poor	0.00%	0
TOTAL		43

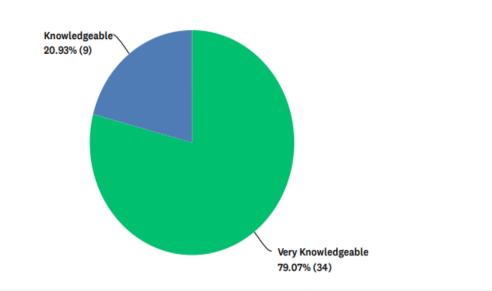
Q3 I am satisfied with the length of time it takes to receive requested data and/or information from the WCAD.



ANSWER CHOICES	RESPONSES	
Strongly Agree	52.27%	23
Agree	45.45%	20
Somewhat Agree	2.27%	1
Disagree	0.00%	0
Strongly Disagree	0.00%	0
TOTAL		44

Q4 How knowledgeable do you find WCAD staff?

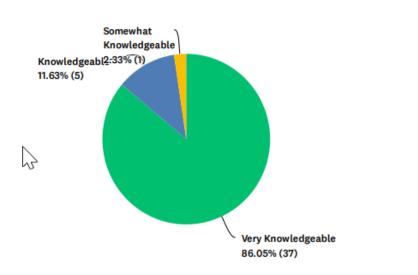
Answered: 43 Skipped: 1



ANSWER CHOICES	RESPONSES	
Very Knowledgeable	79.07%	34
Knowledgeable	20.93%	9
Somewhat Knowledgeable	0.00%	0
In Need of Additional Training	0.00%	0
TOTAL		43

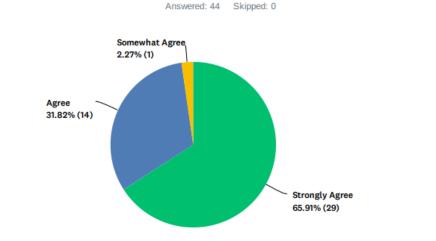
Q5 How knowledgeable do you find the Chief Appraiser?

Answered: 43 Skipped: 1



ANSWER CHOICES	RESPONSES	
Very Knowledgeable	86.05%	37
Knowledgeable	11.63%	5
Somewhat Knowledgeable	2.33%	1
In Need of Additional Training	0.00%	0
TOTAL		43

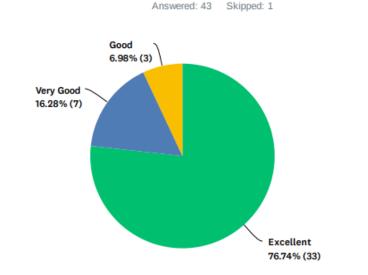
Q6 WCAD staff are committed to providing the highest quality work for our taxing units.



ANSWER CHOICES	RESPONSES	
Strongly Agree	65.91%	29
Agree	31.82%	14
Somewhat Agree	2.27%	1
Somewhat Disagree	0.00%	0
Disagree	0.00%	0
Strongly Disagree	0.00%	0
TOTAL		44

Presentation Title

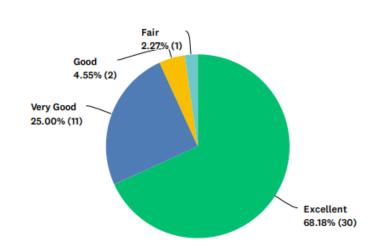
Q9 How would you rate your satisfaction with the Chief Appraiser?



ANSWER CHOICES	RESPONSES	
Excellent	76.74%	33
Very Good	16.28%	7
Good	6.98%	3
Fair	0.00%	0
Poor	0.00%	0
TOTAL		43

Q10 How would you rate your satisfaction with the WCAD as a whole?

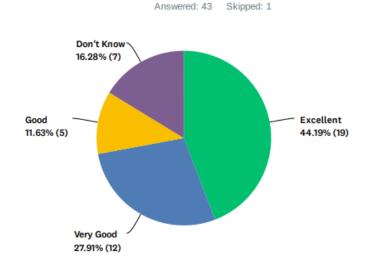
Answered: 44 Skipped: 0



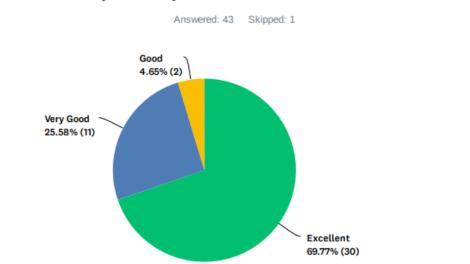
ANSWER CHOICES	RESPONSES	
Excellent	68.18%	30
Very Good	25.00%	11
Good	4.55%	2
Fair	2.27%	1
Poor	0.00%	0
TOTAL		44

Q11 Any additional information needed from WCAD?

Q7 How would you rate your satisfaction with WCAD's budget process?



ANSWER CHOICES	RESPONSES		
Excellent	44.19%	19	A
Very Good	27.91%	12	Ex
Good	11.63%	5	Ve
Fair	0.00%	0	G
Poor	0.00%	0	Fa
Don't Know	16.28%	7	Po
TOTAL		43	т



ANSWER CHOICES	RESPONSES	
Excellent	69.77%	30
Very Good	25.58%	11
Good	4.65%	2
Fair	0.00%	0
Poor	0.00%	0
TOTAL		43

Q8 How would you rate your satisfaction with the WCAD staff?

NOW – A PLAN OF ACTION

To correct any deficiencies



CERTIFIED ESTIMATE TO TAXING UNITS 26.01(E)

(e) Except as provided by Subsection (f), not later than April 30, the chief appraiser shall prepare and certify to the assessor for each county, municipality, and school district participating in the appraisal district an estimate of the taxable value of property in that taxing unit. The chief appraiser shall assist each county, municipality, and school district in determining values of property in that taxing unit for the taxing unit's budgetary purposes.

CERTIFIED ESTIMATES 26.011(E)



625 F.M. 1960 Georgetown, Texas 78626	April 28, 2021
(512) 930-3787	
www.wcad.org	«NAME» «ENTITY» «ADDRESS1»
Board of Directors	«ADDRESS2»
Charles Chadwell, Chairman	«CITY», «STATE» «ZIP»
Harry Gibbs, Vice Chairman	Dear «NAME1»:
Donald L. Hisle, Secretary	
Jon Lux	Enclosed is the 2021 certified estimate of value for «ENTITY». Please keep in
Lora H. Weber	mind that although certified, this is still an estimate.
Larry Gaddes	It is very early in the valuation protest process and protest levels are still uncertain. Valuation increases of historic proportions have occurred throughout the Central Texas area which will likely impact the protest levels. Innovations such as adding
	the sales comparison grid to the notice of appraised value and removing the tax
Chief Appraiser	estimate may however, lead to less protests. Also, valuations on residential
Alvin Lankford (512) 930-3787	properties were determined using the sales comparison approach. This same approach will be used during protest hearings which may lead to less value reductions. Each of these factors make the accuracy of this year's estimate extremely challenging.
We will provide quality service with the highest standards of professionalism, integrity, and respect. We will uphold these standards while providing an	Our office will process a 2021 Preliminary Assessment Roll Grand Total Report on a weekly basis enabling you to follow your values throughout the protest season. This will help you to track the value loss and better estimate the final certification totals. These reports can be accessed at: http://www.wcad.org/entity-portal/.
accurate, fair and cost-effective	Feel free to call our office if you have any questions or need assistance.
appraisal soll in compliance with the laws of the State of Texas."	With Kindest Regards,
	Alvin Lankford Chief Appraiser
	chici rippinior
	Enclosures

CC:

2021 CERTIFIED ESTIMATE OF APPRAISED VALUE

I, Alvin Lankford, Chief Appraiser for the Williamson Central Appraisal District, do solemnly swear that the value reflected below is the 2021 Certified Estimate of Value for property taxable by:

«ENTITY»

«M 2021 CERTIFIED»

2021 CERTIFIED ESTIMATE OF NET TAXABLE VALUE BEFORE FREEZE

April 28, 2021 Date

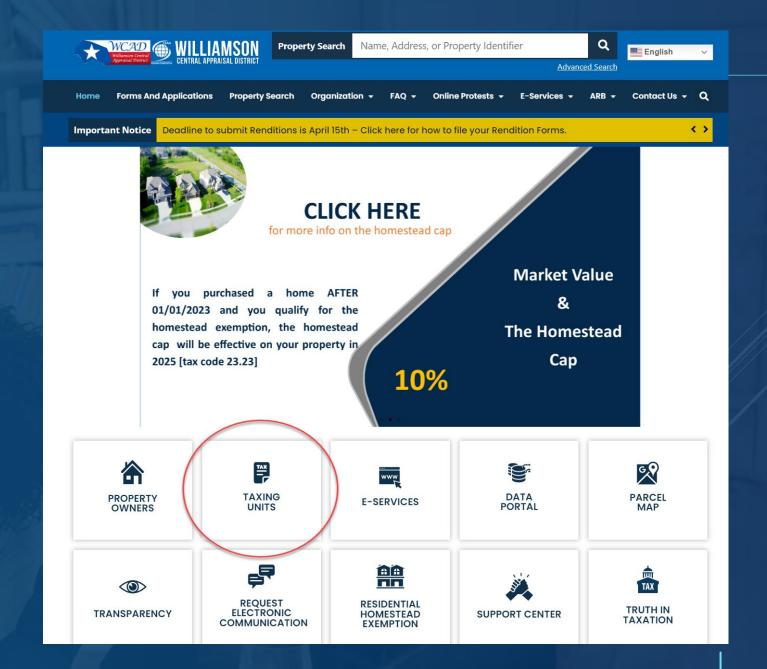
Alvin Lankford Chief Appraiser

On this 28th day of <u>April</u>, 2021, personally appeared Alvin Lankford, who having been duly sworn by me, subscribed to the foregoing certification and upon oath states that the facts contained in said certification are true.

NOTARY PUBLIC

CERTIFIED ESTIMATE WORKSHEET

ENTITY	Percent Change from 2016 Prelim (4/5/17) to Supp 2016.8	Percent Change from 2017 Prelim (4/9/18) to Supp 2017.9	Percent Change from 2018 Prelim (4/11/19) to Supp 2018.9	Percent Change from 2019 Prelim (3/31/2020) to Supp 2019.9	Percent Change from 2020 Prelim (3/30/2021) to Supp 2020.10	Percent Change Average 2016-2020	Percent Change from <u>2020 Certified</u> <u>Estimate</u> to Supp 2020.10	2020 Estimated % Reduction Used	Chief Appraiser's suggested 2021 Reduction %	2021 Certified Estimate Using Chief Appraiser's Suggested 2021 Reduction %		Percent Change from Supp 2020.10 to 2021 Preliminary (3/30/2021)	2021 Preliminary Value 3/30/2021 (Net taxable before freeze)	2020.10 CERTIFIED VALUES (As of Supp 10) Appr + Under ARB Rev	2020 Certified Estimate Using Alvin's Suggested 2020 Reduction %	2020 Preliminary Value 3/30/2021 (Net taxable before freeze)
GEORGETOWN ISD (SGT)																
TAXABLE (before																
freeze)	-3.03%	-2.92%	-3.47%	-3.62%	6.39%	-1.33%	0.65%	-3.00%	-3.00%	\$ 14,645,981,264	18.49%	22.15%	\$15,098,949,757	\$12,360,832,189	\$12,281,060,076	\$11,618,219,806
HUTTO ISD (SHU)												į				
TAXABLE (before																
freeze)	-3.41%	-2.76%	-2.35%	-3.07%	10.67%	-0.18%	-0.28%	-2.25%	-2.25%	\$ 5,182,994,626	25.90%	28.80%	\$5,302,296,293	\$4,116,641,956	\$4,128,010,986	\$3,719,584,249
JARRELL ISD (SJA)																
TAXABLE (before freeze)	-3.76%	-1.53%	-4.73%	-2.00%	9.36%	-0.53%	0.08%	-3.00%	-3.00%	\$ 2,220,831,950	21.87%	25.64%	\$2,289,517,474	\$1,822,233,780	\$1,820,824,523	\$1,666,253,421
LEANDER ISD (SLE)	-5.7070	-1.00 /0	-4.15 / 0	-2.0070	7.0070	-010070	0.0070	-5.0070	-5.0070	2,220,001,000	21.0770	25.0470		•1,022,200,700	01,020,024,020	(1)000,200,122
TAXABLE (before																
freeze)	-2.96%	-2.72%	-2.51%	-2.68%	6.39%	-0.89%	0.28%	-2.25%	-2.25%	\$ 20,812,138,806	17.09%	19.78%	\$21,291,190,594	\$17,774,713,363	\$17,724,279,585	\$16,707,224,258
LEXINGTON ISD (SLX)																
TAXABLE (before freeze)	-19.43%	0.27%	-14.70%	0.03%	8.21%	-5.13%	-3.18%	-10.00%	-10.00%	\$ 2,347,868	5.73%	17.48%	\$2,608,742	\$2,220,675	\$2,293,667	\$2,052,239
LIBERTY HILL ISD (SLH)	-19.4570	0.2770	-14.7070	0.0370	0.2170	-5.15 70	-5.1070	-10.00 %	-10.0070	<u> </u>	5.7570	17.4090	¢2,000,742	01,120,010	\$2,293,007	02,002,207
TAXABLE (before																
freeze)	-4.69%	-4.98%	-3.97%	-2.87%	18.96%	0.49%	-1.39%	-3.00%	-3.00%	\$ 4,524,590,084	28.74%	32.72%	\$4,664,525,860	\$3,514,524,287	\$3,563,999,671	\$2,954,410,081
PFLUGERVILLE ISD (SPF)																
TAXABLE (before																
freeze)	-1.61%	-1.93%	-2.00%	-1.85%	8.41%	0.20%	3.15%	-2.00%	-2.00%	\$ 14,896,372	5.76%	7.91%	\$15,200,380	\$14,085,708	\$13,655,950	\$12,992,738
ROUND ROCK ISD (SRR)																
TAXABLE (before																
freeze)	-2.67%	-3.24%	-3.29%	-3.47%	5.09%	-1.51%	0.51%	-3.00%	-3.00%	\$ 34,701,832,181	12.62%	16.10%	\$35,775,084,723	\$30,813,221,406	\$30,657,079,488	\$29,319,615,403



WCAD WEBSITE WCAD.ORG

Taxing Unit Portal

TAXING UNITS NEED TO KNOW HOW THE PROTEST SEASON IS GOING

Entity Portal

WCAD Board of Directors Election FAQ

Update Contact Information

Use our form to update the contact information for your organization.

Update Contact Info

Taxing Unit Data

Taxing unit data is organized by taxing unit, then by tax year, including supplements. Data is updated weekly between April 1 and July 31, and monthly between September and March.

Data includes:

- Assessment Roll Grand Totals Reports
- Certification Packets
- Effective Tax Rate Reports
- Historical Reports
- Preliminary Roll Grand Totals Reports
- Top Taxpayer Reports

Browse Data

Average A1 and Average Homestead Information

Average A1 & Average Homestead Information

Entity Certification, Supplement Data, & Lawsuits

Menu

Forms and Applications

Property Search

Organization +

FAQ 🕇

Home

Online Protests 🕇

E-Services +

ARB 🕇

Contact Us 🕇



Contact Information

- 512-930-3787
- 625 FM 1460
 Georgetown TX 78626-8050
- 625 FM 1460
 Georgetown TX 78626-8050
- Monday Friday 8:00 AM - 5:00 PM
- Board Of Directors Appointed Taxpayer Liaison Officer
 Glenda Williams

Presentation Title

TAXING UNIT PORTAL DATA

Entity-Portal

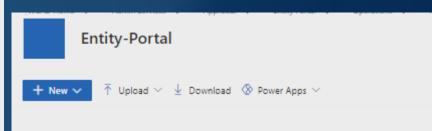
+ New ~

Upload \checkmark 🛓 Download 🛞 Power Apps \checkmark

Taxing_Unit_Data > Taxing Unit Data

	Name \checkmark	Modified \smallsetminus
-	38&J MUD - M50	May 30, 2018
-	Anderson Mill Limited District - L01	May 30, 2018
-	Archive	May 30, 2018
-	Austin Community College - J01	May 30, 2018
-	Avery Centre Road District #1 - R05	May 30, 2018
-	Avery Centre Road District #2 - R06	May 30, 2018
-	Avery Ranch Road District - R02	May 30, 2018
-	Bartlett ISD - SBA	May 30, 2018
-	Behrens Ranch PID - P02	May 30, 2018
-	Bella Vista MUD - M26	May 30, 2018
-	Berry Creek Highlands MUD - M79	April 20, 2020
-	Blockhouse MUD - M10	May 30, 2018
-	Brushy Creek MUD - M12	May 30, 2018
-	Brushy Creek MUD Defined Area - DBC	May 24
-	Burnet ISD - SBU	May 30, 2018
-	Butler Farms PID - P14	June 14
-	Cedar Park Tax Increment Reinvestment Zo	May 30, 2018
-	Cedar Park TIF - T01	May 30, 2018
-	Cert asmt roll Public	August 19, 2019
-	Cimarron Hills PID - P01	May 30, 2018
-	City of Austin - CAU	May 30, 2018
-	City Of Bartlett - CBA	May 30, 2018

Entity-Portal ↑ Upload ∨ ↓ Download ♦ Power Apps ∨ + New ~ Taxing_Unit_Data > Taxing Unit Data > Williamson County - GWI □ Name ~ Modified \vee 2012 May 30, 2018 2013 May 30, 2018 2014 May 30, 2018 2015 May 30, 2018 2016 May 30, 2018 2017 May 30, 2018 2018 May 30, 2018 2019 March 27, 2019 2020 March 31, 2020 2021 April 7



Taxing_Unit_Data > Taxing Unit Data > Williamson County - GWI > 2021

Ľ	Name \vee	Modified $^{\smallsetminus}$
a	GWI-2021-26.01.pdf	April 3
a	GWI-2021-ARGT-Certified.pdf	July 22
a	GWI-2021-ARGT-Prelim.pdf	July 12
a	GWI-2021-Cert-Est.pdf	April 28
-	GWI-2021-CertifiedData.pdf	July 22
a	GWI-ARGT-2021-01.pdf	August 17

Certified Totals to Date

Tax Year: 2021 As of: Preliminary Table Ge	enerated	7/11/2021 10:11:55 A	м			
GWI - Williamson CO (ARB Approved Totals)					Numbe	r of Properties: 247
Land Totals						
Land - Homesite	(+)	\$13,730,195,548				
Land - Non Homesite	(+)	\$7,733,838,290				
Land - Ag Market	(+)	\$6,236,875,375				
Land - Timber Market	(+)	\$0				
Land - Exempt Ag/Timber Market	(+)	\$0				
Total Land Market Value	(=)	\$27,700,909,213	(+)	\$27,700,909,213		
Improvement Totals						
Improvements - Homesite	(+)	\$51,118,688,865				
Improvements - Non Homesite	(+)	\$20,103,804,996				
Total Improvements	(=)	\$71,222,493,861	(+)	\$71,222,493,861		
Other Totals						
Personal Property (14768)		\$5,084,315,359	(+)	\$5,084,315,359		
Minerals (210)		\$146,994	(+)	\$146,994		
Autos (0)		\$0	(+)	\$0		
Total Market Value			(=)	\$104,007,865,427		\$104,007,865,4
Total Market Value 100%			(=)	\$104,059,211,181		
Total Homestead Cap Adjustment (110217)					(-)	\$3,269,799,6
Total Productivity Market (Non Exempt) Ag Use (12058) Timber Use (0)	(+) (-) (-)	\$6,236,875,375 \$66,557,171 \$0				
Total Productivity Loss	(=)	\$6,170,318,204			(-)	\$6,170,318,2
Total Assessed	.,				(=)	\$88,649,897,1
Exemptions			(HS Ass	d 45.801.722	2261	
(HS) Homestead Local (132736)	(+)	\$754,059,032	(115 A35	45,001,722	2201	
(HS) Homestead State (132736)	(+)	\$0				
(O65) Over 65 Local (38841)	(+)	\$3,367,967,419				
(O65) Over 65 State (38841)	(+)	\$0				
(DP) Disabled Persons Local (2797)	(+)	\$187,268,028				
(DP) Disabled Persons State (2797)	(+)	\$0				
(DV) Disabled Vet (5080)	(+)	\$53,431,339				
(DVX) Disabled Vet 100% (2656)	(+)	\$936,425,623				
(DVXSS) DV 100% Surviving Spouse (181)	(+)	\$53,315,030				
(DVXMAS) MAS 100% Surviving Spouse (6)	(+)	\$1,897,260				
(CDV) Charity Donated DV (1)	(+)	\$78,794				
(FRSS) First Responder Surviving Spouse (2)	(+)	\$835,477				
(PRO) Prorated Exempt Property (27)	(+)	\$6,715,188				
(SOL) Solar (453)	(+)	\$17,701,589				
(PC) Pollution Control (87)	(+)	\$7,571,548				
(CHDO04) Comm Housing Dev - 2004 (8)	(+)	\$29,864,546				
(FP) Freeport (69)	(+)	\$231,905,483				
(MUV) Bus/Pers Mix Use Vehicle Ex-HB 1022 (27)		\$337,413				
(BI) Builders Inventory (15180)	(+)	\$360,435,622				
Printed on 07/12/2021 at 7:24 AM		Job ID: 2019775				Page 84 of 3
Assessment non Grand To						
Tax Year: 2021 As of: Preliminary Table Ge	nerated	7/11/2021 10:11:55 A	M			
(DSSTR) DSSTR (3) (AUTO) Lease Vehicles Ex (28)	(+) (+)	\$430,621 \$264,181,668				

(HB366) House Bill 366 (457)

Net Taxable (Before Freeze)

Total Exemptions

(+)

(=)

\$130,856 \$6,274,552,536

Under ARB Review Totals to Date Assessment Roll Grand Totals Report Tax Year: 2021 As of: Preliminary Table Generated: 7/11/2021 10:11:55 AM

Tax Year: 2021 As of: Preliminary Table Ge GWI - Williamson CO (Under ARB Review Total:		1/11/2021 10.11.35 A	m		Numł	er of Properties: 574
Land Totals	5/				Num	er of Properties. 574
Land - Homesite	(+)	\$298,583,784				
Land - Non Homesite	(+)	\$448,546,086				
Land - Norr Homester	(+) (+)	\$141,842,280				
Land - Timber Market	(+) (+)	\$141,842,280				
		\$0 \$0				
Land - Exempt Ag/Timber Market Total Land Market Value	(+)	\$888,972,150	(+)	\$888,972,150		
	(-)	\$000,972,100	(+)	\$000,972,100		
Improvement Totals						
Improvements - Homesite	(+)	\$1,121,736,879				
Improvements - Non Homesite	(+)	\$1,183,818,897				
Total Improvements	(=)	\$2,305,555,776	(+)	\$2,305,555,776		
Other Totals						
Personal Property (468)		\$175,408,127	(+)	\$175,408,127		
Minerals (0)		\$0	(+)	\$0		
Autos (0)		\$0	(+)	\$0		
Total Market Value			(=)	\$3,369,936,053		\$3,369,936,05
Total Market Value 100%			(=)	\$3,371,663,053		
Total Homestead Cap Adjustment (1676)					(-)	\$59,588,306
Total Exempt Property (2)					(-)	\$70,874
Productivity Totals						
Total Productivity Market (Non Exempt)	(+)	\$141,842,280				
Ag Use (247)	(-)	\$1,632,773				
Timber Use (0)	(-)	\$0				
Total Productivity Loss	(=)	\$140,209,507			(-)	\$140,209,507
Total Assessed					(=)	\$3,170,067,366
Exemptions			(HS Assd	875,473,9	963)	
(HS) Homestead Local (2191)	(+)	\$13,994,352				
(HS) Homestead State (2191)	(+)	\$0				
(O65) Over 65 Local (326)	(+)	\$28,864,946				
(O65) Over 65 State (326)	(+)	\$0				
(DP) Disabled Persons Local (28)	(+)	\$1,999,209				
(DP) Disabled Persons State (28)	(+)	\$0				
(DV) Disabled Vet (50)	(+)	\$513,540				
(DVX) Disabled Vet 100% (5)	(+)	\$2,521,006				
(PRO) Prorated Exempt Property (1)	(+)	\$172,263				
(SOL) Solar (17)	(+)	\$454,203				
see a second	(+)	\$299,136				
(PC) Pollution Control (5)		\$6,382				
	(+)					
(FP) Freeport (1)	(+) (+)	\$38.575				
(FP) Freeport (1) (MUV) Bus/Pers Mix Use Vehicle Ex-HB 1022 (2)	(+)	\$38,575				
(PC) Pollution Control (5) (FP) Freeport (1) (MUV) Bus/Pers Mix Use Vehicle Ex-HB 1022 (2) (B) Builders Inventory (398) (H336h House Bill 366 (3)	(+) (+)	\$38,575 \$7,399,912				
(FP) Freeport (1) (MUV) Bus/Pers Mix Use Vehicle Ex-HB 1022 (2)	(+)	\$38,575			(-)	\$56,264,11

Job ID: 2019775

Printed on 07/12/2021 at 7:24 AM

\$6,274,552,536

\$82,375,344,603

(-)

(=)

Page 87 of 356

Weekly Updates Pr<u>ovid</u>ed on Website

CERTIFICATION OF THE TAX ROLL

Sec. 26.01. SUBMISSION OF ROLLS TO TAXING UNITS. (a) By July 25, the chief appraiser shall prepare and certify to the assessor for each taxing unit participating in the district that part of the appraisal roll for the district that lists the property taxable by the unit. The part certified to the assessor is the appraisal roll for the unit. The chief appraiser shall consult with the assessor for each taxing unit and notify each unit in writing by April 1 of the form in which the roll will be provided to each unit. (a-1) If by July 20 the appraisal review board for an appraisal district has not approved the appraisal records for the district as required under Section 41.12, the chief appraiser shall not later than July 25 prepare and certify to the assessor for each taxing unit participating in the district an estimate of the taxable value of property in that taxing unit.

CERTIFICATION DOCUMENTS What do your documents look like?

Chief Appraiser:

Alvin Lankford



CERTIFIED 2021 VALUES

I, Alvin Lankford, Chief Appraiser of the Williamson Central Appraisal

Board of Directors Chairman: Charles Chadwell Vice-Chairman: Harry Gibbs Secretary: Donald L. Hisle Board Member:Lora Weber Board Member: Jon Lux District, hereby certify that the 2021 value for the following jurisdiction is: Board Member: Larry Gaddes

Approved Ap	praisal Roll	Williamson CO	Property	y Under Protest
lo. of Accounts	Market Value	GWI	No. of Accounts	Market Value
236,136	\$101,139,489,438	Real Property	1,772	\$824,657,380
14,293	\$5,105,028,310	Personal Property	919	\$148,551,102
250,429	\$106,244,517,748	Total Exemptions	2,691	\$973,208,482
No. of Accounts	Exemption Amoun	t	No. of Accounts	Exemption Amo
12,212	\$67,752,778	AgMkt	108	\$453,572
213	\$146,994	Mineral		
		Auto		
134,246	\$763,422,087	HS Homestead Local	733	\$4,942,204
134,246		HS HomesteadState	733	
39,074	\$3,389,127,828	O65 Local	107	\$9,504,343
39,074		O65 State	107	
2,824	\$189,101,875	DP Local	7	\$525,000
2,824		DP State	7	
5,123	\$53,885,058	DV (disable vet)	15	\$156,321
2,687	\$944,228,630	DV (disable vet 100%)	1	\$223,861
182	\$52,541,829	DVXSS		
6	\$1,897,260	DVXMAS		
1	\$78,794	CDV		
2	\$835,477	FRSS		
26	\$6,304,229	PRO(prorated)	2	\$583,222
465	\$18,044,919	SOL	5	\$110,873
92	\$7,857,323	PC	1	\$16,894
8	\$29,864,546	CHDO04		
67	\$231,781,975	FP	3	\$129,890
27	\$337,413	MUV	2	\$38,575
		AB		
		VEH		
461	\$131,616	HB366	1	\$385
		W5A		
27	\$264,093,170	SPEcAuto	1	\$88,498
		HT		
111,222	\$3,300,855,968	HomeStead Cap Adjustment	584	\$21,899,245
	\$84,493,935,833	Net taxable (Before Freeze)		\$837,012,877
	Тахрауе	er's Estimate of Value (under	review):	\$502,207,726
	021 by Chief Appraiser		-	An An

Chief Appraiser: Alvin Lankford	Wi	lliamson Centr	ral Appraisal D	istrict	<u>Board of Directors</u> Chairman: Charles Chadwell Vice-Chairman: Harry Gibbs Secretary: Donald L. Hisle			
	CER	TIFICATION OF 2021	APPRAISED VALUES		Board Member:Lora Weber			
		ief Appraiser of the Willia Lvalue for the following ju		istrict, hereby	Board Member: Jon Lux Board Member: Larry Gaddes			
	Taxing U	nit GWI	- Williamson CO		,			
			2020 Total Taxable	value	\$75,393,410,685			
Taxable Value			2020 Tax Ceilings		\$9,407,442,162			
			2021 Tax Ceiling		\$8,595,246,756			
			Preliminary 2020 a taxable value	djusted	\$65,985,968,523			
			2020 Total Adopte	d Tax Rate	0.418719			
2020 Taxable Value a	subject to an ar	neal	2020 ARB Certified	Value	\$4,903,990,954			
under chapter 42 as o		<i></i>	2020 ARB Disputed	Value	\$735,598,643			
			2020 Undisputed V	alue	\$4,168,392,311			
2020 taxable value lo	st because proj	perty first	Absolute Exemptio	n	\$14,172,571			
qualified for an exem			Partial Exemptions		\$339,493,005			
			Value Loss		\$353,665,576			
2020 Taxable value lo	net because pro	port: first	2020 Market Value	•	\$89,894,262			
qualified for agricultu 1), timber appraisal, i appraisal or public ac	ural appraisal (1 recreational/sc	-d or 1-d- enic	2021 Productivity of value	or special apprais	al \$745,739			
appraisal in 2021.			Value Loss		\$89,148,523			
Total 2021 Taxable		21	2021 Certified Valu	ies	\$84,493,935,833			
certified appraisal ro	-		2021 Taxable Value Protest	e of Properties U	nder \$502,207,726			
Total 2021 Taxable territory annexed aft		ties in			\$0			
			Original 2020 ARB	Values	\$427,968,817			
2020 Taxable Values Appeals of ARB Dec	isions reduced	2019	2020 Values Result Final Court Decisio	-	\$414,330,054			
Appraised Value (As	of 7/12/2021)		2020 Value Loss		(\$13,638,763)			
			Appraised value of					
		2021 Tota	I taxable value of nev	w improvements	\$3,527,905,312			
	No.	A1 state code		No.	Homestead			
	Properties	Value	Average	Properties	Value Average			
2020 Market Value	170005	\$50,902,558,670.00		131199	\$41,763,394,263.00 \$318,320.98			
2020 Taxable Value	169843	\$48,739,419,955.00	\$286,967.49	131199	\$39,058,422,585.00 \$298,089.93			

\$352,783.59

\$305,717.83

134993

134993

Printed on 7/21/2021 by Chief Appraiser

179944

179944

\$63,481,290,278.00

\$55,012,089,270.00

2021 Market Value

2021 Taxable Value



\$50,739,706,143.00

\$41,444,230,335.00

\$375,869.16

\$307,010.22

CAD BUDGET PROCESS

What do your taxing units know about your budget?



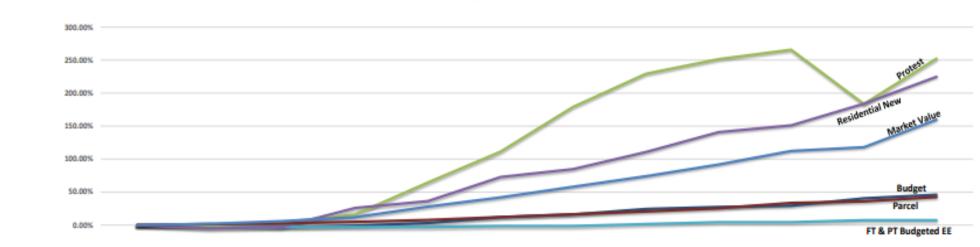


2022 Budget Overview

2021 Proposed Budget Approved – 06/10/2021

ALVIN LANKFORD, RPA, CAE, AAS, CCA Chief Appraiser CHRIS CONNELLY, RPA, CAE, AAS, CCA Deputy Chief Appraiser KIMBERLY GAMBOA, SHRM-CP Business / HR Manager



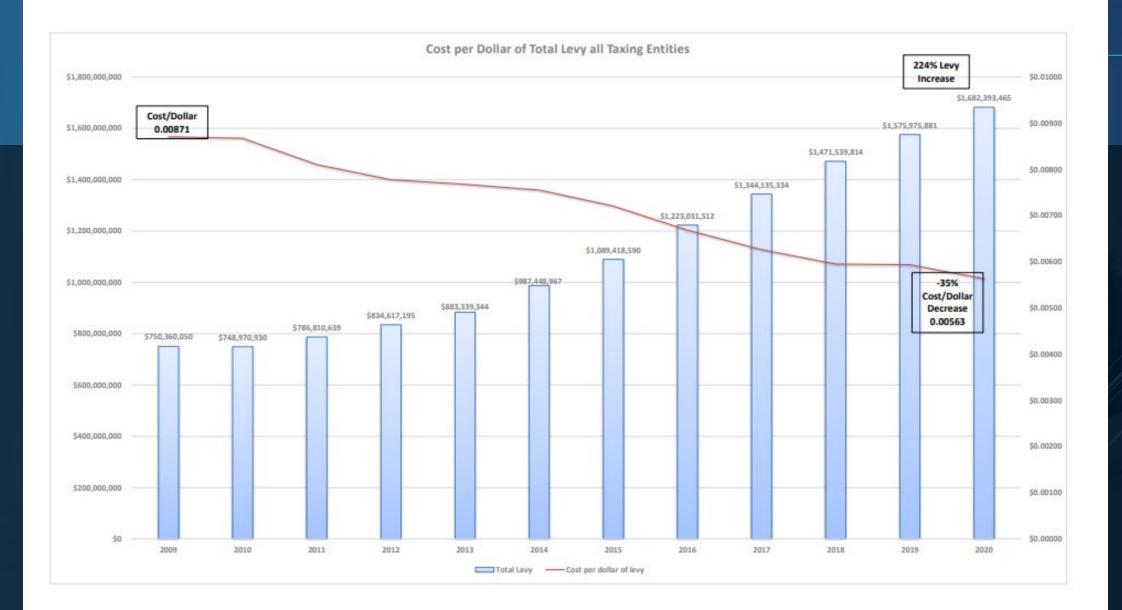


10 Year Summary

010

-50.00%												
	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Budget	0.00%	1.63%	-3.50%	-0.98%	3.19%	12.05%	16.00%	24.48%	27.38%	29.40%	40.53%	45.94%
-FT & PT Budgeted Employees	0.00%	-2.94%	-2.94%	-2.94%	-2.94%	-1.47%	-1.47%	1.47%	4.41%	4.41%	7.35%	7.35%
Protests	0.00%	-1.22%	4.17%	16.00%	64.40%	111.33%	179.12%	229.34%	251.50%	265.72%	183.64%	252.40%
-Residential New Improvements	0.00%	-4.92%	-2.79%	25.97%	36.30%	72.80%	84.82%	110.66%	140.78%	151.15%	183.86%	224.74%
Parcel Totals	0.00%	1.16%	2.63%	4.83%	7.71%	12.24%	16.36%	20.69%	25.51%	33.54%	35.99%	42.49%
Market Value	0.00%	1.94%	6.02%	11.92%	27.90%	42.02%	58.06%	74.05%	91.68%	112.27%	117.98%	159.76%

	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021
Budget	\$6,766,692	\$6,877,037	\$6,529,600	\$6,700,300	\$6,982,300	\$7,582,200	\$7,849,200	\$8,423,000	\$8,619,200	\$8,755,800	\$9,509,500	\$9,875,300
FT & PT Budgeted Employees	68	66	66	66	66	67	67	69	71	71	73	73
Protests	15,403	15,215	16,045	17,868	25,323	32,551	42,993	50,728	54,142	56,332	43,689	54,280
Residential New Improvements	3,011	2,863	2,927	3,793	4,104	5,203	5,565	6,343	7,250	7,562	8,547	9,778
Parcel Totals	177,695	179,763	182,376	186,285	191,389	199,444	206,773	214,458	223,022	237,294	241,650	253,195
Market Value	\$41,473,828,824	\$42,279,097,059	\$43,971,339,521	\$46,416,843,707	\$53,044,204,626	\$58,899,392,246	\$65,552,059,052	\$72,183,721,640	\$79,496,697,112	\$88,034,507,973	\$90,406,674,959	\$107,731,408,700



Survey of Entities - 06/07/2021

Entities	Pay Raises	Budget % of increase / decrease	% of Levy		
County					
Williamson County	Plannning on presenting a combination of both a COLA & meritpercentages not determined yet. Does anticipate some sort of COLA or meritwon't know until mid-August when the courts will vote on this	Will most likely increase	20.05%		
Schools					
Florence ISD	3% COLA	Increasing by 10%	0.30%		
Georgetown ISD	Compensation plan that included an avg of 2% increase	Increasing by 3.08%	9.01%		
Granger ISD Hutto ISD Jarrell ISD			0.10% 3.54% 1.40%		
Leander ISD	2% pay increase	Increasing by 1.12%	14.62%		
Liberty Hill ISD	1-2% increase	increasing	2.77%		
Round Rock ISD	Yes, 1%	Increasing by around \$23M (11%)	21.86%		
Taylor ISD	3% increase for all staff	decreasing by 4.5% due to staff reduction through attrition	1.10%		
Cities					
Cedar Park			2.47%		
Florence			0.02%		
Georgetown	merit3% average for now	Increasing. Absent any major legislation that would further hamper our abilities, we are expecting larger increases in expenses, in both capital and operating due to growth in assessed values and growth in demand for services with population and build out.	2.16%		
Granger			0.03%		
Hutto			0.79%		
Jarrell	2.5% merit	Increase 10%	0.06%		
Leander			1.74%		
Liberty Hill			0.12%		
Round Rock	Yesbase budgets by approximately 3%	Increasing by approx. \$3M	3.90%		
Taylor	Yes 3%	Increasing by approx. \$1.7M over FY2021	0.62%		

Tally

	Merit									
>1%	>2%	>3%	>4%							
=	=	=	=							
1	3	6	0							

Budget									
>2%	>4%	>6%	>8%						
3	- 1	- 1	- 3						

Williamson Central Appraisal District

Proposed Areas of Change

Budget Expenditures	2021	_	2022	In	crease or		Percent	Comment
Dudget Experianties	pproved		Proposed	(Decrease)		Variance	Comment
Salaries	\$ 4,804,400	\$		\$	396,200			3% merit + 5 new employees (growth/SB63/HB988) + salary alignments - temp cost/call center
Allowances	\$ 269,300	\$	319,100	\$	49,800			Increasing auto allowance
Group Health	\$ 656,500	\$	793,200	\$	136,700		20.82%	Increasing by about 15%
Retirement	\$ 912,000	\$	1,000,600	\$	88,600		9.71%	Due to new employees
Worker's Comp Insurance	\$ 8,900	\$	8,900	\$	-	-	0.00%	
Social Security / Disability	\$ 73,200	\$	79,700	\$	6,500		8.88%	Medicare increase due to new employees
Office Supplies	\$ 12,500	\$	13,900	\$	1,400	۸	11.20%	Increase in cost
Postage	\$ 223,300	\$	228,000	\$	4,700		2.10%	Postage increase for 1st class mail
Forms/Printing	\$ 88,200	\$	97,100	\$	8,900	۸	10.09%	Increase in NAV mailouts and tr website postcards
Janitorial Supplies	\$ 7,200	\$	7,200	\$	-	-	0.00%	
Minor Equipment/Furniture	\$ 80,300	\$	87,700	\$	7,400		9.22%	Increase in cost
Computer Supplies	\$ 13,600	\$	13,400	\$	(200)	•	-1.47%	
Professional Development	\$ 109,200	\$	123,400	\$	14,200		13.00%	More classes + conferences out of town/state
Equipment Lease/Rental	\$ 41,100	\$	41,100	\$	-	-	0.00%	
Utilities	\$ 217,400	\$	215,900	\$	(1,500)	•	-0.69%	LED lights conversion + new ACs
Building Repair & Maint.	\$ 148,400	\$	154,200	\$	5,800		3.91%	New cleaning services
TLO Expenses	\$ 11,900	\$	12,000	\$	100		0.84%	
BOD Expenses	\$ 6,000	\$	6,000	\$	-	-	0.00%	
Publications	\$ 113,300	\$	109,500	\$	(3,800)	▼	-3.35%	Cancelled a few publications we no longer need
Contingency Emergency	\$ 500	\$	500	\$	-	-		
Consulting/Professional Services	\$ 899,100	\$	924,600	\$	25,500		2.84%	Arbitration increasing + new call center
GIS Services	\$ -	\$	-	\$	-	-		
Maintenance Contracts	\$ 285,800	\$	394,700	\$	108,900		38.10%	Increase in cost + True Roll (HS audit) + Open Assessment & Assessment Connect
Computer Services/Licenses	\$ 135,300	\$	157,800	\$	22,500		16.63%	New and increase computer services/licenses (new ee)
Business Insurance	\$ 17,800	\$	19,800	\$	2,000		11.24%	Cost increase
Debt Service - Building	\$ 425,600	\$	-	\$	(425,600)	•	-100.00%	PAID OFF early 12/2021 with reserve funds
Capital Outlay	\$ 65,000	\$	65,000	\$		-		
Furniture & Fixtures	\$ -	\$	-	\$	-	-	0.00%	
Fund Depreciation	\$ 5,000	\$	5,000	\$	-		0.00%	
Subtotal Expenditures	\$ 	\$		\$	448,100		4.65%	
ARB	\$ 244,500	\$	242,400	\$	(2,100)	-	-0.86%	
Total Expenditures	\$ 9,875,300	\$	10,321,300	\$	446,000		4.52%	
Monies from Reserve	\$ (399,453)	_	(300,000)			-		
Entity Allocations	\$ 9,475,847	\$	10,021,300				5.76%	
								1

Total Differences & Percentages Between

		Budgeted and Actual	2021 & 2022 Budgeted
			2022
Account Name	2017 Budget 2017 Actual	2018 Budget 2018 Actual 2019 Budget 2019 Actual 2020 Budg	get 2020 Actual 2021 Budget Requested % Change
6010 - Salaries	\$ 4,225,900 \$ 4,114,339	\$ 4,348,900 \$ 4,237,072 \$ 4,350,500 \$ 4,337,424 \$ 4,650,1	00 \$ 4,558,805 \$ 4,804,400 \$ 5,200,600 🔺 8.25%
6020 - Allowances	\$ 257,800 \$ 231,208	\$ 255,600 \$ 236,554 \$ 253,000 \$ 252,719 \$ 265,8	00 \$ 277,637 \$ 269,300 \$ 319,100 🔺 18.49%
6030 - Group Health	\$ 568,800 \$ 541,872	\$ 603,100 \$ 557,116 \$ 626,700 \$ 547,794 \$ 675,6	00 \$ 571,411 \$ 656,500 \$ 793,200 🔺 20.82%
6040 - Retirement	\$ 751,300 \$ 678,833	\$ 752,100 \$ 697,225 \$ 717,700 \$ 716,552 \$ 882,2	00 \$ 926,287 \$ 912,000 \$ 1,000,600 🔺 9.71%
6060 - Worker's Comp Insurance	\$ 8,900 \$ 8,492	\$ 8,900 \$ 8,302 \$ 8,900 \$ 7,602 \$ 8,9	00 \$ 8,214 \$ 8,900 \$ 8,900 - 0.00%
6070 - Social Security / Disability	\$ 67,400 \$ 58,060	\$ 67,900 \$ 60,053 \$ 67,400 \$ 59,413 \$ 71,0	00 \$ 67,271 \$ 73,200 \$ 79,700 🔺 8.88%
6110 - Office Supplies	\$ 12,070 \$ 9,363	\$ 15,100 \$ 11,279 \$ 14,100 \$ 10,489 \$ 13,6	00 \$ 9,810 \$ 12,500 \$ 13,900 📥 11.20%
6120 - Postage	\$ 109,400 \$ 108,514	\$ 116,900 \$ 108,342 \$ 129,900 \$ 93,217 \$ 210,9	00 \$ 143,617 \$ 223,300 \$ 228,000 📥 2.10%
6130 - Forms/Printing	\$ 48,400 \$ 53,093	\$ 53,400 \$ 50,379 \$ 58,800 \$ 49,723 \$ 85,0	00 \$ 67,388 \$ 88,200 \$ 97,100 📥 10.09%
6140 - Janitorial Supplies	\$ 5,830 \$ 5,827	\$ 6,000 \$ 6,243 \$ 7,200 \$ 6,938 \$ 7,2	00 \$ 5,470 \$ 7,200 \$ 7,200 - 0.00%
6150 - Minor Equipment/Furniture	\$ 72,300 \$ 68,848	\$ 72,800 \$ 76,288 \$ 78,900 \$ 69,408 \$ 80,8	00 \$ 70,311 \$ 80,300 \$ 87,700 🔺 9.22%
6160 - Computer Supplies	\$ 15,210 \$ 12,829	\$ 18,500 \$ 6,455 \$ 14,300 \$ 2,922 \$ 13,5	00 \$ 13,042 \$ 13,600 \$ 13,400 🔻 -1.47%
6210 - Schools/Conferences Membership (Prof Dev)	\$ 102,500 \$ 99,861	\$ 90,100 \$ 97,252 \$ 106,900 \$ 104,363 \$ 111,7	00 \$ 67,544 \$ 109,200 \$ 123,400 🔺 13.00%
6215 - Equipment Lease/Rental	\$ 47,990 \$ 47,989	\$ 41,400 \$ 25,290 \$ 40,000 \$ 32,522 \$ 40,0	00 \$ 31,432 \$ 41,100 \$ 41,100 = 0.00%
6220 - Utilities	\$ 157,990 \$ 157,984	\$ 155,000 \$ 156,639 \$ 158,400 \$ 184,080 \$ 167,3	00 \$ 204,582 \$ 217,400 \$ 215,900 🔻 -0.69%
6225 - Building Repair & Maint.	\$ 98,710 \$ 158,880	\$ 106,500 \$ 111,418 \$ 128,000 \$ 19,178 \$ 129,3	00 \$ 110,054 \$ 148,400 \$ 154,200 🔺 3.91%
6235 - TLO Expenses	\$ 8,250 \$ 8,250	\$ 8,400 \$ 9,300 \$ 10,100 \$ 10,451 \$ 10,2	00 \$ 11,100 \$ 11,900 \$ 12,000 📥 0.84%
6236 - BOD Expenses	\$ 6,000 \$ 4,703	\$ 6,000 \$ 5,833 \$ 6,000 \$ 2,026 \$ 6,0	00 \$ 3,934 \$ 6,000 \$ 6,000 = 0.00%
6240 - Publications	\$ 47,100 \$ 43,537	\$ 45,700 \$ 75,711 \$ 47,200 \$ 40,593 \$ 85,3	00 \$ 92,252 \$ 113,300 \$ 109,500 🔻 -3.35%
6250 - Contingency Emergency	\$ 500 \$ -	\$ 500 \$ - \$ 500 \$ - \$ 5	00 \$ 18,443 \$ 500 \$ 500 = 0.00%
6260 - Consulting/Professional Services	\$ 783,300 \$ 630,893	\$ 822,700 \$ 802,957 \$ 840,700 \$ 841,497 \$ 857,7	00 \$ 717,223 \$ 899,100 \$ 924,600 🔺 2.84%
6270 - GIS Services	\$ - \$ -	\$ - \$ - \$ - \$ - \$ -	\$ - \$ - \$ - 0.00%
6280 - Maintenance Contracts	\$ 262,350 \$ 241,812	\$ 274,000 \$ 223,432 \$ 270,800 \$ 222,027 \$ 277,6	00 \$ 248,154 \$ 285,800 \$ 394,700 📥 38.10%
6285 - Computer Services/Licenses	\$ 65,700 \$ 24,540	\$ 61,800 \$ 81,161 \$ 96,400 \$ 104,209 \$ 123,9	00 \$ 123,797 \$ 135,300 \$ 157,800 🔺 16.63%
6290 - Business Insurance	\$ 16,300 \$ 16,298	\$ 15,200 \$ 16,586 \$ 17,500 \$ 16,574 \$ 17,8	00 \$ 18,060 \$ 17,800 \$ 19,800 🔺 11.24%
6810 - Debt Service - Building	\$ 425,600 \$ 425,517	\$ 425,600 \$ 425,517 \$ 425,600 \$ 425,517 \$ 425,6	00 \$ 425,517 \$ 425,600 \$ - 🔻 -100.00%
8010 - Capital Outlay	\$ 66,500 \$ 41,191	\$ 55,000 \$ 105,866 \$ 80,000 \$ 79,007 \$ 61,2	00 \$ 53,495 \$ 65,000 \$ 65,000 - 0.00%
8020 - Furniture & Fixtures	5 - 5 -	s - s - s - s - s -	\$ - \$ - \$ - 0.00%
8030 - Fund Depreciation	\$ 5,000 \$ -	\$ 5,000 \$ - \$ 5,000 \$ - \$ 5,0	00 \$ - \$ 5,000 \$ 5,000 - 0.00%
TOTALS	\$ 8,237,100 \$ 7,792,733	\$ 8,432,100 \$ 8,192,270 \$ 8,560,500 \$ 8,236,245 \$ 9,283,7	00 \$ 8,844,850 \$ 9,630,800 \$ 10,078,900 📥 4.65%
Appraisal Review Board Budget	\$ 185,900 \$ 152,449	\$ 187,100 \$ 127,911 \$ 195,300 \$ 161,888 \$ 227,8	00 \$ 200,915 \$ 244,500 \$ 242,400 🔻 -0.86%
TOTAL WCAD and ARB BUDGET	\$ 8,423,000 \$ 7,945,182	\$ 8,619,200 \$ 8,320,181 \$ 8,755,800 \$ 8,398,133 \$ 9,511,5	00 \$ 9,045,765 \$ 9,875,300 \$ 10,321,300 🔺 4.52%
Total Difference & Percentage Difference	\$ 477,818 5.67%	\$ 299,019 3.47% \$ 357,667 4.08% \$ 465,7	35 4.90% \$ 446,000 4.52%

Revenue Summary Budget Allocation Comparison

	2	021 Approved			
Taxing Entities		Allocations	%	Allocations	%
County/County Wide	\$	1,900,258	20.05%	\$ 2,009,641	20.05%
Cities	\$	1,395,655	14.73%	\$ 1,475,992	14.73%
Schools	\$	5,218,049	55.07%	\$ 5,518,411	55.07%
MUDs	\$	420,098	4.43%	\$ 444,282	4.43%
ESDs	\$	134,188	1.42%	\$ 141,911	1.42%
Special Districts	\$	407,599	4.30%	\$ 431,063	4.30%
Total	\$	9,475,847	100.00%	\$ 10,021,300	100.00%

		Cities	
			Special Districts
Schools	County/County Wide	MUDs	ESDs

2022 Estimated Budget Allocations

	20	021 Approved	20	022 Estimated	- Ir	ncrease or		
Cities		Allocations		Allocations	(Decrease)	9	6 Change
Austin City (Wmsn Co) (CAU)	\$	262,408	\$	277,513	\$	15,105		5.76%
Bartlett City (CBA)	\$	1,034	\$	1,093	\$	59		5.71%
Cedar Park City (CCP)	\$	234,386	\$	/247,878	\$	13,492		5.76%
Coupland City (CCO)	\$	341	\$	/ 361	\$	20		5.87%
Florence City (CFL)	\$	2,279	\$	2,410	\$	131		5.75%
Georgetown City (CGT)	\$	204,955	\$	216,753	\$	11,798		5.76%
Granger City (CGR)	\$	2,781	\$	2,941	\$	160		5.75%
Hutto City (CHU)	\$	74,403	(\$	//78,686	\$	4,283		5.76%
Jarrell City (CJA)	\$	5,577	\$	5,898	\$	321		5.76%
Leander City (CLE)	\$	164,959	\$	174,455	\$	9,496		5.76%
Liberty Hill City (CLH)	\$	11,102	\$	11,741	\$	639		5.76%
Pflugerville City (CPF)	\$	620	\$	655	\$	35		5.65%
Round Rock City (CRR)	\$	369,841	\$	391,130	\$	21,289		5.76%
Taylor City (CTA)	\$	58,862	\$	62,250	\$	3,388		5.76%
Thorndale City (CTD)	\$	3	\$	7 3	\$	-		0.00%
Thrall City (CTH)	\$	1,646	\$	1,741	\$	95		5.77%
Weir City (CWE)	\$	458	\$	484	\$	26		5.68%
	Subtotal (\$	1,395,655	\$	1,475,992	\$	80,337		5.76%

	20	21 Approved	20	022 Estimated	- I	ncrease or		
Schools	6	Allocations		Allocations	(Decrease)	9	6 Change
Bartlett ISD (SBA)	5	3,501	\$	3,703	\$	202		5.77%
Burnet ISD (SBU)	<u> </u>	1,321	\$	1,397	\$	76		5.75%
Coupland ISD (SCO)	\$	6,642	\$	7,024	\$	382		5.75%
Florence ISD (SFL)	\$	28,694	\$	30,344	\$	1,650		5.75%
Georgetown ISD (SGT)	\$	854,227	\$	903,398	\$	49,171		5.76%
Granger ISD (SGR)	\$	9,680	\$	10,237	\$	557		5.75%
Hutto ISD (SHU)	\$	335,499	\$	354,811	\$	19,312		5.76%
Jarrell ISD (SJA)	~ \$	132,803	\$	140,448	\$	7,645		5.76%
Leander ISD (SLE)	\$	1,385,199	\$	1,464,935	\$	79,736		5.76%
Lexington ISD (SLX))) \$	134	\$	141	\$	7		5.22%
Liberty Hill ISD (SLH)	\$	262,039	\$	277,123	\$	15,084		5.76%
Pflugerville ISD/(SPF) //	\$	1,104	\$	1,167	\$	63		5.71%
Round Rock ISD (SRR)	\$	2,071,621	\$	2,190,869	\$	119,248		5.76%
Taylor ISD (STA)	\$	103,953	\$	109,937	\$	5,984		5.76%
Thorndale ISD (STD)	\$	1,011	\$	1,069	\$	58		5.74%
Thrall ISD (STH)	\$	20,621	\$	21,808	\$	1,187		5.76%
	Subtotal \$	5,218,049	\$	5,518,411	\$	300,362		5.76%

(These figures are estimated based on the 2021 levy amounts and will change when 2022 levy amounts are finalized.)



APPRAISAL DISTRICT GROWTH AND ACCURACY COMPARISONS

RTIFICATE OF EXCELLENCE

Comparable Appraisal Districts were chosen by the following criteria:

Overall Value

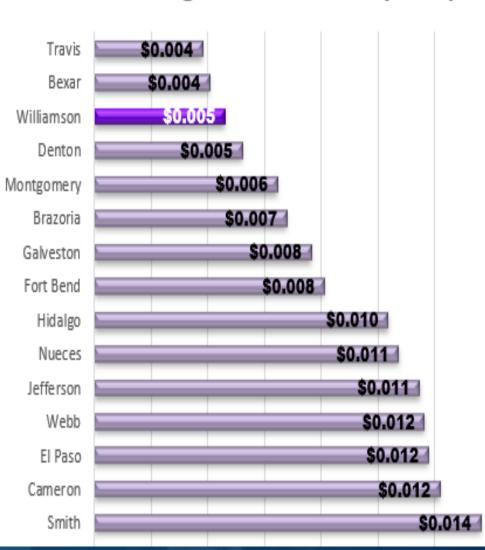
Population Level

Real Parcel Count

Availability of Data

Each District chosen is within a range of half WCAD size or double WCAD size in each of these criteria.

	Total Levy		2022 CAD		
County Name 🔻	2022 👻		Budget 💌	С	ost/levy <mark>↓</mark>
Grayson	320,223,303	\$	5,154,780	\$	0.016
Smith	397,822,365	\$	5,418,836	\$	0.014
Cameron	503,201,487	\$	6,135,371	\$	0.012
El Paso	1,531,940,476	\$	18,037,132	\$	0.012
Webb	560,546,916	\$	6,522,571	\$	0.012
Jefferson	680,926,645	\$	7,802,786	\$	0.011
Nueces	880,665,606	\$	9,440,592	\$	0.011
Hidalgo	1,015,538,231	\$	10,518,478	\$	0.010
Fort Bend	2,244,551,453	\$	18,194,846	\$	0.008
Galveston	949,125,272	\$	7,261,059	\$	0.008
Brazoria	1,004,078,737	\$	6,812,800	\$	0.007
Montgomery	1,895,820,850	\$	12,239,560	\$	0.006
Denton	2,937,313,897	\$	15,324,293	\$	0.005
Williamson	2,229,068,117	\$	10,257,900	\$	0.005
Bexar	4,970,768,992	\$	20,238,268	\$	0.004



CAD Budget Cost / Total Levy Comparison

CAD BUDGET COST

AS A PERCENTAGE OF MARKET VALUE

	2022 Overall Market				
District	•	Value 🔽		Budget 🚽	Cost/Valu ₊↓
El Paso	\$	74,068,438,126	\$	18,037,132	0.0244%
Cameron	\$	29,312,695,454	\$	6,135,371	0.0209%
Jefferson	\$	39,727,742,960	\$	7,802,786	0.0196%
Grayson	\$	27,975,155,172	\$	5,154,780	0.0184%
Smith	\$	30,646,252,054	\$	5,418,836	0.0177%
Nueces	\$	54,163,353,259	\$	9,440,592	0.0174%
Webb	\$	38,143,108,718	\$	6,522,571	0.0171%
Hidalgo	\$	62,682,355,460	\$	10,518,478	0.0168%
Fort Bend	\$	135,549,932,917	\$	18,194,846	0.0134%
Galveston	\$	61,178,099,251	\$	7,261,059	0.0119%
Montgomery	\$	109,405,527,159	\$	12,239,560	0.0112%
Brazoria	\$	74,170,721,513	\$	6,812,800	0.0092%
Denton	\$	183,201,173,329	\$	15,324,293	0.0084%
Bexar	\$	269,872,354,900	\$	20,238,268	0.0075%
Williamson	\$	155,228,489,181	\$	10,257,900	0.0066%
Travis	\$	428,443,400,804	\$	22,786,110	0.0053%
Value numbers and b	budget	numbers are from the Com	ptro	llers 2022 Operatio	ns Report



CAD BUDGET COST PER TOTAL PARCEL COMPARISON

	2022 Total	2022 CAD		
District 💌	Parcels 💌		Budget 💌	Cost/parc 🚚
Fort Bend	343,585	\$	18,194,846	\$52.96
Jefferson	148,893	\$	7,802,786	\$52.41
Travis	471,081	\$	22,786,110	\$48.37
Grayson	108,673	\$	5,154,780	\$47.43
Nueces	212,401	\$	9,440,592	\$44.45
El Paso	435,901	\$	18,037,132	\$41.38
Williamson	258,537	\$	10,257,900	\$39.68
Galveston	197,844	\$	7,261,059	\$36.70
Webb	183,457	\$	6,522,571	\$35.55
Montgomery	344,383	\$	12,239,560	\$35.54
Denton	458,600	\$	15,324,293	\$33.42
Hidalgo	349,757	\$	10,518,478	\$30.07
Smith	180,552	\$	5,418,836	\$30.01
Brazoria	239,404	\$	6,812,800	\$28.46
Cameron	216,825	\$	6,135,371	\$28.30
Bexar	737,944	\$	20,238,268	\$27.43



Total Parcel number and Budget numbers are from the Comptrollers 2022 Operations Report

Presentation Title

CAD Population Growth

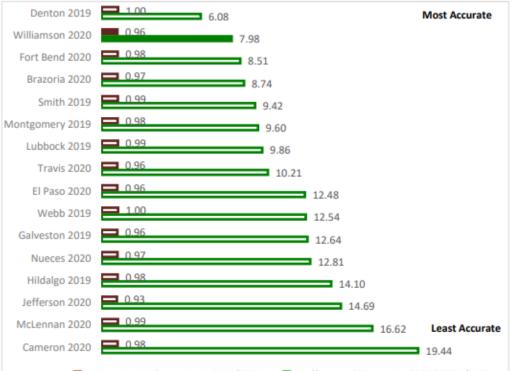
Comparison to Comparable CADs

District	*Population 2010	Population 2022	Population Percent Change from 2010 to 2021							
lefferson	252,273	257,017	1.9%							
Cameron	406,220	421,317	3.7%							
Nueces	340,223	354,369	4.2%							
Webb	250,304	267,437	6.8%							
El Paso	800,647	871,761	8.9%							
Smith	209,714	235,533	12.3%	Williamson						48.2%
Hidalgo	774,769	876,306	13.1%	Fort Bend					4	14.0%
Bexar	1,714,773	2,038,072	18.9%	Denton					40.1%	
Brazoria	313,166	376,268	20.1%	Montgomery					39.3%	
Galveston	291,309	355,642	22.1%	Travis			28	.6%		
Travis	1,024,266	1,317,035	28.6%	Galveston		22.	1%	_		
Montgomery	455,746	634,954	39.3%	Brazoria		20.1%				
Denton	662,614	928,284	40.1%	Bexar						
Fort Bend	585,375	843,047	44.0%			18.9%				
Williamson	422,679	626,465	48.2%	Hidalgo	13.1	%				
				Smith	12.3%	6				
Population from Sta	te of Texas Demograph	er		El Paso	8.9%					
				Webb	6.8%					
				Nueces	4.2%					
				Cameron	3.7%					
				Jefferson	1.9%					

ACCURACY OF APPRAISALS

District	Median Level of Appraisals 2019/2020	Coefficient of Dispersion (COD) 2019/2020
Denton 2019	1.00	6.08
Williamson 2020	0.96	7.98
Fort Bend 2020	0.98	8.51
Brazoria 2020	0.97	8.74
Smith 2019	0.99	9.42
Montgomery 2019	0.98	9.60
Lubbock 2019	0.99	9.86
Travis 2020	0.96	10.21
El Paso 2020	0.96	12.48
Webb 2019	1.00	12.54
Galveston 2019	0.96	12.64
Nueces 2020	0.97	12.81
Hildalgo 2019	0.98	14.10
Jefferson 2020	0.93	14.69
McLennan 2020	0.99	16.62
Cameron 2020	0.98	19.44

2019 & 2020 PVS from Comptroller



Median Level of Appraisals 2019/2020 Coefficien

Coefficient of Dispersion (COD) 2019/2020

A high COD indicates high variation-few ratios close to the median and **low appraisal** uniformity. A low COD indicates low variation-ratios clustered tightly around the median and high appraisal uniformity. IAAO's *Standard on Ratio Studies* indicates a COD between 5 to 20 is acceptable depending on property mix.

0.6

13-Apr

27-Apr

11-May

Equalization 3:56:11 PM % of Value Not Under Protest 96.86% 1.0 0.9 0.8 0.7

25-May

Dates

08-Jun

22-Jun

06-Jul

20-Jul

53

- 2016

- 2017

- 2019

20202021

HOW ARE CADS GRADED FOR PERFORMANCE?

PROPERTY VALUE STUDY (PVS) RESULTS 2022

Category	Number of Ratios **	2022 CAD Reported Appraisal Value	Median Level of Appraisal	Coefficient of Dispersion	% Ratios within (+/ -) 10 % of Median	% Ratios within (+/ -) 25 % of Median	Price - Related Differential
A. SINGLE- FAMILY RESIDENCES	3,794	99,312,375,993	1.02	9.19	66.47	95.18	1.02
B. MULTI- FAMILY RESIDENCES	59	10,672,765,030		*			
C1. VACANT LOTS	71	1,364,680,443					
D2. FARM/RANCH IMP	0	5,000	-	-		-	
E. RURAL-NON- QUAL	189	3,742,638,968	1.05	20.98	37.04	68.78	1.05
F1. COMMERCIAL REAL	227	16,363,398,972	1.01	7.43	80.62	92.95	1.00
F2. INDUSTRIAL REAL	0	638,267,964		*	*	*	
G. OIL, GAS, MINERALS	0	939,476,833	*	*	*	*	
J. UTILITIES	10	1,122,319,266	0.89	2.70	100.00	100.00	0.99
L1. COMMERCIAL PERSONAL	119	2,848,325,456	•	*		*	
L2. INDUSTRIAL PERSONAL	0	1,194,869,577			*	*	
M. OTHER PERSONAL	0	100,522,058	*	*	*	*	
O. RESIDENTIAL INVENTORY	0	2,641,701,972		*	*	*	
S. SPECIAL INVENTORY	0	260,360,234				-	
OVERALL	4,469	141,547,966,075	1.01	9.93	65.74	93.24	1.00

* Category result not calculated. Calculation requires a minimum of five ratios from either of the following:

- Categories representing at least 25 percent of total CAD category value.
- Five ISDs or half the ISDs in the CAD, whichever is less
- * *Statistical measures may not be reliable when the sample is small

*** COMPTROLLER.TEXAS.GOV**



2022 APPRAISAL DISTRICT RATIO STUDY

Appraisal District Summary Worksheet

246-Williamson

Study Results Last Updated: Feb. 02, 2023

HOW ARE CADS GRADED FOR PERFORMANCE?

HOW WE ARE GRADED

METHODS AND ASSISTANCE PROGRAM (MAP) REVIEW 2020-2021

🗱 COMPTROLLER.TEXAS.GOV

METHODS AND ASSISTANCE PROGRAM 2021 REPORT Williamson Central Appraisal District

Glenn Hegar Texas Comptroller of Public Accounts

Taxes Property Tax Assistance

METHODS AND ASSISTANCE PROGRAM

Tax Code Section 5.102 requires the Comptroller of Public Accounts to review each appraisal district's governance, taxpayer assistance, operating procedures and appraisal standards, procedures and methodology at least once every two years.

The Comptroller's Property Tax Assistance Division (PTAD) performs Methods and Assistance Program (MAP) reviews of approximately half of all appraisal districts each year. School districts located in counties that do not receive MAP reviews in a year will receive a property value study instead.

The number of questions for each appraisal districts is determined based on a three-tier system based on population. Certain appraisal districts may be eligible for a limited scope review if they have received the International Association of Assessing Officer's Certificate of Excellence in Assessment Administration. Glenn Hegar Texas Comptroller of Public Accounts 2020-21 Final Methods and Assistance Program Review

Williamson Central Appraisal District

Current MAP Cycle Chief Appraiser(s): Alvin Lankford Previous MAP Cycle Chief Appraiser(s): Alvin Lankford

This review is conducted in accordance with Tax Code Section 5.102(a-1) and related Comptroller Rule 9.301. The Comptroller is required by statute to review appraisal district governance, taxpayer assistance, operating procedures and appraisal standards.

The appraisal district is established in a county located in an area declared by the governor to be a disaster area during the tax year in which the review is required. Therefore, a limited-scope review has been conducted.

Mandatory Requirements	PASS/FAIL
Does the appraisal district have up-to-date appraisal maps?	PASS
Is the implementation of the appraisal district's most recent reappraisal plan current?	PASS
Are the appraisal district's appraisal records up-to- date and is the appraisal district following established procedures and practices in the valuation of property?	PASS
Are values reproducible using the appraisal district's written procedures and appraisal records?	PASS

Appraisal District Activities	RATING
Governance	MEETS ALL
Taxpayer Assistance	MEETS ALL
Operating Procedures	MEETS ALL
Appraisal Standards, Procedures and Methodology	MEETS ALL

Appraisal District Ratings:

Meets All – The total point score is 100 Meets – The total point score ranges from 90 to less than 100 Needs Some Improvement – The total point score ranges from 85 to less than 90 Needs Significant Improvement – The total point score ranges from 75 to less than 85

Unsatisfactory – The total point score is less than 75

Review Areas	Total Questions in Review Area (excluding N/A Questions)	Total "Yes" Points	Total Score (Total "Yes" Questions/Total Questions) x 100
Governance	17	17	100
Taxpayer Assistance	8	8	100
Operating Procedures	14	14	100
Appraisal Standards, Procedures and Methodology	18	18	100

GO SPEAK AT TAXING UNIT MEETINGS



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YouTube 🕤 []

-

CC



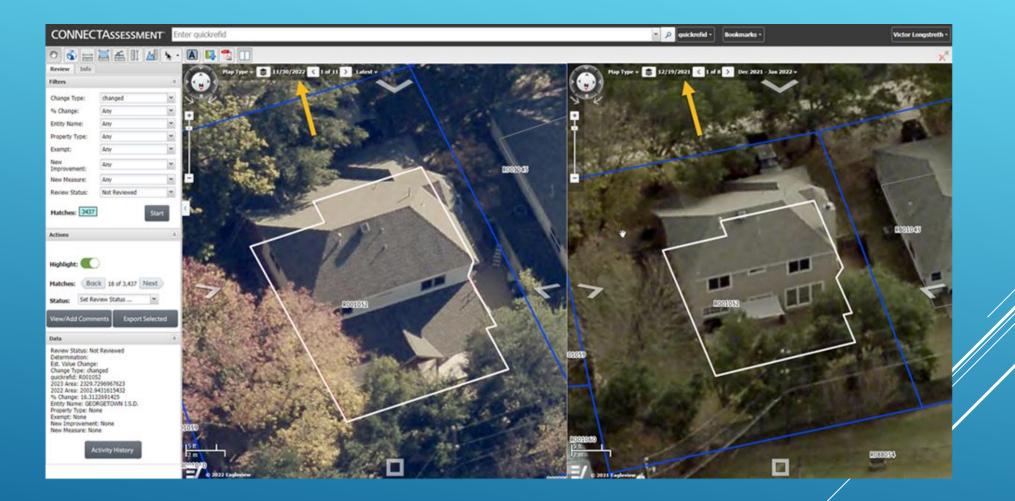
MORE VIDEOS

WHAT CAN TAXING UNITS DO TO HELP THE APPRAISAL DISTRICT?

Communication is the key!

- <u>Permits</u> please share all permits with the CAD if you have a permitting software give access to the CAD
 - This will ensure that all improvements to properties are accurately reflected on the appraisal roll
 and valued correctly
- <u>Annexations</u> please send documentation of all annexations directly to the CAD to ensure appropriate properties are coded to your jurisdiction
 - Review any new annexations annually on the CAD mapping software to ensure accounts are correctly coded
- Abatements please discuss abatements with your CAD prior to finalizing the abatement
 - This will ensure that your CAD can implement the abatement as written and they can point out any potential problems with it before it is finalized
- <u>TIFS, TIRZ, etc.</u> If you want these to be recorded correctly sending documentation timely to the CAD is essential

DOES YOUR CAD SHOW A RETURN ON INVESTMENT (ROI) FOR PROJECTS?



2023 Change Finder Results

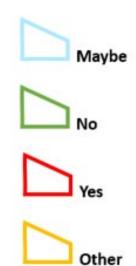
Appraiser Hours Spent	2560
(x) Approximate Salary Per Hour	\$ 33.23
(=) Subtotal Appraiser Cost	\$ 85,069
Change Finder Service Cost	\$ 78,365
Total Project Cost	\$ 163,434

Total Value Added	\$ 61,311,912
(x) Average Tax Rate	\$2.50 Per \$100.00
Total Taxes Gained Year 1	\$ 1,532,798

Total Cost to District	\$ 163,434
Total Taxes Gained Year 1	\$ 1,532,798
ROI	938%

Rollback Finder





Hyperverge Rollback Finder Results (2017-2021)

Appraiser Hours Spent	350
(x) Approximate Salary Per Hour	\$ 35.00
(=) Subtotal Appraiser Cost	\$ 12,250
Hyperverge Cost	\$ 12,600
Total Project Cost	\$ 24,850
Total Rollback Tax Dollars (1-5 years of rollback)	\$ 9,172,878
Total Cost to District	\$ 24,850
Total Taxes Gained Year 1	\$ 9,172,878
ROI	36913%



THANK YOU!

ALVIN LANKFORD: CHIEF APPRAISER AlvinL@wcad.org

512-931-7811

LARRY GADDES: TAX ASSESSOR/COLLECTOR LGADDES@WILCO.ORG

512-943-1640